

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2006Department of the Treasury
Internal Revenue Service**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements**For calendar year 2006, or tax year beginning****, 2006, and ending****G** Check all that apply ☐ Initial return ☐ Final return ☒ Amended return ☐ Address change ☐ Name changeUse the
IRS label
Otherwise,
print
or type.
See Specific
InstructionsTHE KAZICKAS FAMILY FOUNDATION
120 EAST 38TH STREET
NEW YORK, NY 10016**A** Employer identification number

13-4011883

B Telephone number (see instructions)

212-213-6993

C If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 16,708,250.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc. received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 3,563,649.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less. Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 2

c Other prof fees (attach sch) See St 3

17 Interest

18 Taxes (attach schedule) See Stmt 4

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 5

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid Part XV

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter 0)

c Adjusted net income (if negative, enter 0-)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	226,619.	127,332.	121,040.
	2 Savings and temporary cash investments	78,247.	76,576.	76,576.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	13,283,063.	12,847,911.	15,916,866.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	191,119.	593,768.	593,768.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	13,779,048.	13,645,587.	16,708,250.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,136,337.	2,136,337.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	11,642,711.	11,509,250.	
	30 Total net assets or fund balances (see instructions)	13,779,048.	13,645,587.	
	31 Total liabilities and net assets/fund balances (see instructions)	13,779,048.	13,645,587.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,779,048.
2 Enter amount from Part I, line 27a	2	-133,461.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	13,645,587.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	13,645,587.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a See Statement 6			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7] 2 216,636.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) 3

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 216,636.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2005	777,150.	15,419,938.	0.050399
2004	274,350.	13,829,842.	0.019838
2003	339,464.	8,279,117.	0.041002
2002	160,633.	7,759,876.	0.020700
2001	724,172.	1,912,278.	0.378696

2 Total of line 1, column (d) 2 0.510635

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.102127

4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5 4 15,621,306.

5 Multiply line 4 by line 3 5 1,595,357.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 3,043.

7 Add lines 5 and 6 7 1,598,400.

8 Enter qualifying distributions from Part XII, line 4 8 408,776.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,086.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,086.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,086.
6 Credits/Payments			
a 2006 estimated tax pmts and 2005 overpayment credited to 2006	6a	5,074.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,074.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	34.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. See Statement 7	9	1,152.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2007 estimated tax			
	Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions): NY		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2006 or the taxable year beginning in 2006 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities Continued

11 a	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule. (see instructions)	11 a		X
b	If 'Yes', did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, an annuities described in the attachment for line 11a?	11 b	N/A	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>ORGANIZATION</u> Telephone no <u>212-213-6993</u>			
Located at <u>120 EAST 38TH STREET, NEW YORK, NEW YORK,</u> ZIP + 4 <u>10016</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u>			
and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2006?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2006, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2006? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2006)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *Continued*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *Continued***3** Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	15,455,488.
b Average of monthly cash balances	1b	403,706.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	15,859,194.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	15,859,194.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	237,888.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,621,306.
6 Minimum investment return. Enter 5% of line 5	6	781,065.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	781,065.
2a Tax on investment income for 2006 from Part VI, line 5	2a	6,086.
b Income tax for 2006 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	6,086.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	774,979.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	774,979.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	774,979.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	408,776.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	408,776.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	408,776.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1 Distributable amount for 2006 from Part XI, line 7				774,979.
2 Undistributed income, if any, as of the end of 2005				
a Enter amount for 2005 only			337,060.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2006				
a From 2001				
b From 2002				
c From 2003				
d From 2004				
e From 2005				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2006 from Part XII, line 4 ▶ \$ 408,776.				
a Applied to 2005, but not more than line 2a			337,060.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2006 distributable amount				71,716.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2006 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2005 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2006. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2007				703,263.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2001 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2007. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2002				
b Excess from 2003				
c Excess from 2004				
d Excess from 2005				
e Excess from 2006				

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N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year See Statement 9				
Total			3a	408,776.
<i>b</i> Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,194.	
4 Dividends and interest from securities			14	175,929.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-1,787.	
8 Gain or (loss) from sales of assets other than inventory					216,636.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				177,336.	216,636.
13 Total. Add line 12, columns (b), (d), and (e)				13 177,336.	393,972.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

OVERSEAS ACQUISITION FUND FOUR, LP
 EIN: 20-2231360
 FORM 1065 - PFIC ANNUAL INTERMEDIARY STATEMENT - 2006
 SCHEDULE K-1 SUPPORTING SCHEDULE - PREPARED PURSUANT TO REGULATION SECTION 1.1295-1(g)(3)
 SHAREHOLDER OF RECORD STATEMENT TO INDIRECT OWNER

Partner: KAZICKAS FAMILY FOUNDATION

The PFIC listed below has permitted the shareholder to examine the books of account, records, and other documents of such PFIC for the shareholder to calculate the amounts of such PFIC's ordinary earnings and the net capital gain according to federal income tax accounting principles and to calculate the shareholder's pro rata share of such PFIC's ordinary earnings and net capital gain.

	<u>Taxable Year</u>	<u>Pro Rata Share of Ordinary Earnings</u>	<u>Pro Rata Share of Capital Gain</u>	<u>Pro Rata Share Distributions</u>
CCMP ALPHA B.V. Suite 3003, 30/F One International Finance Center 1 Harbour View Street, Central, Hong Kong EIN: N/A	January 1, 2006 through December 31, 2006	\$ 6	NONE	NONE
ASIA EATERIES HOLDINGS SARL P.O. Box 87 22 Greenville Street St. Helier, Jersey JE4 8PX EIN: N/A	July 12, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES I IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES II IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES III IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES IV IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES V IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES VI IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES VII IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
HORIZON VENTURES VIII IFS COURT, 28 CYBERCITY EBENE, MAURITIUS EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE

PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE ITEMS MENTIONED ABOVE.

REAL ESTATE ACQUISITION FUND TWO L.P.
EIN: 06-0756661

FORM 1065 - PFIC ANNUAL INTERMEDIARY STATEMENT - 2006
SCHEDULE K-1 SUPPORTING SCHEDULE - PREPARED PURSUANT TO REGULATION SECTION 1.1295-1(g)(3)
SHAREHOLDER OF RECORD STATEMENT TO INDIRECT OWNER

Partner: KAZICKAS FAMILY FOUNDATION

The PFIC listed below has permitted the shareholder to examine the books of account, records, and other documents of such PFIC for the shareholder to calculate the amounts of such PFIC's ordinary earnings and the net capital gain according to federal income tax accounting principles and to calculate the shareholder's pro rata share of such PFIC's ordinary earnings and net capital gain.

	<u>Taxable Year</u>	<u>Pro Rata Share of Ordinary Earnings</u>	<u>Pro Rata Share of Capital Gain</u>	<u>Pro Rata Share of Distributions</u>
Arsenal Asset TMK Limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
Everton Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
Blackburn Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	\$ 12	NONE	NONE
Derby Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	\$ 3	NONE	NONE
Liverpool Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	\$ 1	NONE	NONE
Reading Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
Chelsea Asset TMK limited 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	\$ 5	NONE	NONE
Nanonia 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	\$ 9	NONE	NONE
Onju 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
Mesa 875 Third Avenue, 21st Floor New York, NY 10022 EIN: N/A	January 1, 2006 through December 31, 2006	NONE	NONE	NONE

FORM 1065 - PFIC ANNUAL INTERMEDIARY STATEMENT - 2006
SCHEDULE K-1 SUPPORTING SCHEDULE - PREPARED PURSUANT TO REGULATION SECTION 1.1295-1(g)(3)
SHAREHOLDER OF RECORD STATEMENT TO INDIRECT OWNER

Partner: Kazickas Family Foundation

The PFIC listed below has permitted the shareholder to examine the books of account, records, and other documents of such PFIC for the shareholder to calculate the amounts of such PFIC's ordinary earnings and the net capital gain according to federal income tax accounting principles and to calculate the shareholder's pro rata share of such PFIC's ordinary earnings and net capital gain.

	<u>Taxable Year</u>	<u>Pro Rata Share of Ordinary Earnings</u>	<u>Pro Rata Share of Capital Gain</u>	<u>Pro Rata Share of Distributions</u>
TORRE SGR SPA VIA PALERMO 20 ROME, ITALY EIN: Applied for	January 1, 2006 through December 31, 2006	NONE	NONE	NONE
TORRE RE FUND I VIA PALERMO 20 ROME, ITALY EIN: N/A	January 1, 2006 through December 31, 2006	9	NONE	NONE

FORM 1065 - PFIC ANNUAL INTERMEDIARY STATEMENT - 2006
SCHEDULE K-1 SUPPORTING SCHEDULE - PREPARED PURSUANT TO REGULATION SECTION 1.1295-1(g)(3)
SHAREHOLDER OF RECORD STATEMENT TO INDIRECT OWNER

Partner: Kazickas Family Foundation

The PFIC listed below has permitted the shareholder to examine the books of account, records, and other documents of such PFIC for the shareholder to calculate the amounts of such PFIC's ordinary earnings and the net capital gain according to federal income tax accounting principles and to calculate the shareholder's pro rata share of such PFIC's ordinary earnings and net capital gain.

	<u>Taxable Year</u>	<u>Pro Rata Share of Ordinary Earnings</u>	<u>Pro Rata Share of Capital Gain</u>	<u>Pro Rata Share of Distributions</u>
BLACKSMITH HOLDINGS S.A.R.L. 61, RUE DE ROLLINGERGRUND L-2440 LUXEMBOURG EIN: N/A	January 1, 2006 through December 31, 2006	NONE	104	3,288
DEGRUNE PUNKT DUALES SYSTEM DEUTCHLAND GMBH FTANKFURTER STRAUSSE 720-726 51145 LOELN-PORZ-ELI, GERMANY EIN: N/A	January 1, 2006 through December 31, 2006	191	NONE	NONE

Underpayment of Estimated Tax by Corporations

► See separate instructions.
► Attach to the corporation's tax return.

2006

Name **THE KAZICKAS FAMILY FOUNDATION** Employer identification number **13-4011883**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	6,086.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1		
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method		
2c	Credit for Federal tax paid on fuels (see instructions)		
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty.	3	6,086.
4	Enter the tax shown on the corporation's 2005 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5.	4	5,433.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3.	5	5,433.

Part II Reasons for Filing – Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220, even if it does not owe a penalty (see instructions).

- 6 ☐ The corporation is using the adjusted seasonal installment method.
 7 ☐ The corporation is using the annualized income installment method.
 8 ☒ The corporation is a 'large corporation' figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990 – PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	5/15/06	6/15/06	9/15/06	12/15/06
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. Special rules apply to corporations with assets of \$1 billion or more (see instructions)	10	1,358.	1,685.	1,522.	1,522.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	5,074.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		3,716.	2,031.	509.
13 Add lines 11 and 12	13		3,716.	2,031.	509.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	5,074.	3,716.	2,031.	509.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				1,013.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	3,716.	2,031.	509.	

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17 – no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions) (<i>Form 990-PF and Form 990-T filers:</i> Use 5th month instead of 3rd month)				5/15/07
20 Number of days from due date of installment on line 9 to the date shown on line 19				151
21 Number of days on line 20 after 4/15/2006 and before 7/1/2006				
22 Underpayment on line 17 \times $\frac{\text{Number of days on line 21}}{365}$ \times 7%				
23 Number of days on line 20 after 6/30/2006 and before 4/1/2007				106
24 Underpayment on line 17 \times $\frac{\text{Number of days on line 23}}{365}$ \times 8%				23.53
25 Number of days on line 20 after 3/31/2007 and before 7/1/2007				45
26 Underpayment on line 17 \times $\frac{\text{Number of days on line 25}}{365}$ \times 8 *				9.99
27 Number of days on line 20 after 6/30/2007 and before 10/1/2007				
28 Underpayment on line 17 \times $\frac{\text{Number of days on line 27}}{365}$ \times *				
29 Number of days on line 20 after 9/30/2007 and before 1/1/2008				
30 Underpayment on line 17 \times $\frac{\text{Number of days on line 29}}{365}$ \times *				
31 Number of days on line 20 after 12/31/2007 and before 2/16/2008				
32 Underpayment on line 17 \times $\frac{\text{Number of days on line 31}}{366}$ \times *				
33 Add lines 22, 24, 26, 28, 30, and 32				33.52
34 Penalty. Add columns (a) through (d) of line 33. Enter the total here and on Form 1120, line 33, Form 1120-A, line 29, or the comparable line for other income tax returns				34.

***For underpayments paid after March 31, 2007:** For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

THE KAZICKAS FAMILY FOUNDATION

13-4011883

Statement 1
Form 990-PF, Part I, Line 11
Other Income

Other Investment Income

Total \$ -1,787.
\$ -1,787.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

ACCOUNTING FEES

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 12,699.	\$ 12,699.	\$ 0.	\$ 0.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

MANAGEMENT FEE EXPENSES

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 64,546.	\$ 64,546.	\$ 64,546.	\$ 0.

Statement 4
Form 990-PF, Part I, Line 18
Taxes

FOREIGN TAXES WITHHELD

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 420.	\$ 420.	\$ 0.	\$ 0.

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

BANK CHARGES
 INVESTMENT INTEREST EXPENSE
 IRS EXCISE TAX
 LICENSES AND FEES

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
\$ 156.				
13,781.		\$ 13,781.		
25,021.				
1,500.				

THE KAZICKAS FAMILY FOUNDATION

13-4011883

Statement 5 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PENALTIES	\$ 334.			
Total	\$ 40,792.	\$ 13,781.	\$ 0.	\$ 0.

Statement 6
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	28,404.428 FMC SELECT FUND	Purchased	Various	1/30/2006
2	1,137.775 FMC SELECT FUND	Purchased	Various	1/30/2006
3	32,859 NEUBERGER BERMAN HIGH INCOME FND	Purchased	1/31/2005	1/30/2006
4	16499 NEUBERGER BERMAN HIGH INCOME FND	Purchased	1/31/2005	1/30/2006
5	JP MORGAN CHASE - SEE SCHEDULE AA	Purchased	Various	Various
6	NEUBERGER BERMAN #002 - SEE SCHEDULE BB	Purchased	Various	Various
7	CHARLES SCHWAB - SEE SCHEDULE CC	Purchased	Various	Various
8	CHARLES SCHWAB - SEE SCHEDULE CC	Purchased	Various	Various
9	INVESTORS BANK & TRUST - SEE SCHEDULE DD	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	595,179.		541,356.	53,823.				\$ 53,823.
2	26,093.		24,003.	2,090.				2,090.
3	300,000.		310,843.	-10,843.				-10,843.
4	150,000.		156,080.	-6,080.				-6,080.
5	1025000.		1018941.	6,059.				6,059.
6	345,163.		333,313.	11,850.				11,850.
7	173,723.		173,978.	-255.				-255.
8	550,221.		435,511.	114,710.				114,710.
9	398,270.		352,988.	45,282.				45,282.
Total								\$ 216,636.

Statement 7
Form 990-PF, Part VI, Line 9
Tax Due

Tax Due	\$ 1,046.
Late Payment Penalty	46.
Late Interest	60.
Total	\$ 1,152.

THE KAZICKAS FAMILY FOUNDATION

13-4011883

Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
JOSEPH P. KAZICKAS 120 EAST 38TH STREET NEW YORK, NY 10016	Director None	\$ 0.	\$ 0.	\$ 0.
JOHN A. KAZICKAS 120 EAST 38TH STREET NEW YORK, NY 10016	Treas, Secy None	0.	0.	0.
JURATE KAZICKAS 120 EAST 38TH STREET NEW YORK, NY 10016	Director, Pres None	0.	0.	0.
MICHAEL V KAZICKAS 59 NORTHWOOD AVENUE DEMAREST, NJ 07627	Director None	0.	0.	0.
JOSEPH M. KAZICKAS P.O. BOX 2281 AMAGANSETT, NY 11930	Director None	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 9
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ALBERTUS MAGNUS COLLEGE ,			SCHOLARSHIP	\$ 50,000.
ASSIST ,			GENERAL PURPOSES	18,000.
CHARITIES AID FNDTN AMERICA ,			GENERAL PURPOSES	25,000.
EAST HAMPTON DAY CARE CNTR ,			GENERAL PURPOSES	1,000.
HAMPTON HEALTH SOCIETY ,			LIFEPAK 20 DEFIBILLATOR	10,000.
HOOPS FOR HOPE ,			GENERAL PURPOSES	5,000.

THE KAZICKAS FAMILY FOUNDATION

13-4011883

Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
LITHUANIAN NATL FNDTN ,			GENERAL PURPOSES	\$ 2,500.
NORTH SHORE LIJ HEALTH SYSTEM ,			GENERAL PURPOSES	10,000.
PROJECT MOST ,			GENERAL PURPOSES	10,000.
CHILDREN'S MUSEUM OF EAST END ,			GENERAL PURPOSES	7,500.
EAST HAMPTON HEALTHCARE FNDTN ,			GENERAL PURPOSES	25,000.
WORLD AFFAIRS COUNCIL ,			GENERAL PURPOSES	7,900.
UNIVERSITY OF WASHINGTON FNDT ,			GENERAL PURPOSES	50,000.
US BALTIC FOUNDATION ,			GENERAL PURPOSES	1,250.
YALE UNIVERSITY ,			GENERAL PURPOSES	10,000.
KAUNAS UNIV OF TECHNOLOGY ,			GENERAL PURPOSES	30,662.
ORFEJAUS LYRA ,			GENERAL PURPOSES	8,960.
THRU PASS-THRU INVESTMENT ,			GENERAL PURPOSES	4.
SARATOV LOCAL PARISH ,			CONSTRUCTION OF LOCAL CHAPEL	20,000.
UNIVERSITEIT MAASTRICHT ,			GENERAL PURPOSES	10,000.
SEE ATTACHED SCHEDULE ,			COMPUTERS/GENERA L PURPOSES	106,000.
Total				\$ <u>408,776.</u>

Kazickas Family Foundation, Inc.			
ID #:13-4011883			
Form 990-PF, Part II			
December 31, 2006			
Form 990-PF, Part II, Line 10b	Book Value	Market Value	
Investment - JPMorgan Chase	9,736.00	10,231.00	See attached
Investment - Arbitrage Strategies	3,957,500.00	5,589,391.00	
Investment - Institutional Inv	3,300,000.00	4,240,359.00	
Investment - N Berman #131	1,646,742.00	1,610,383.00	See attached
Investment - N Berman #002	1,326,621.00	1,446,445.00	See attached
Investment - Investors Bank	1,321,044.00	1,546,850.00	See attached
Investment - Charles Schwab	1,286,268.00	1,473,207.00	See attached
	12,847,911.00	15,916,866.00	
Form 990-PF, Part II, Line 13	Book Value	Market Value	
Investment - Acquisition Fund Five LP	309,507.00	309,507.00	Capital Acct - 2006 K-1
Investment - RE Acquisition Fund Two	164,713.00	164,713.00	Capital Acct - 2006 K-1
Investment - Overseas Acquisition Fund Four	119,548.00	119,548.00	Capital Acct - 2006 K-1
	593,768.00	593,768.00	

Account Number:
Account Name: KAZICKAS

Statement Date: 12/01/2006 to 12/31/2006



PORTFOLIO VALUE

NFS determines the appropriate cost basis method for calculating gain and loss based on positions held at the time of sale. For open-end mutual funds, NFS determines cost basis using the average cost-single category (ACSC) method unless otherwise instructed. For all other securities, NFS determines cost basis using the first-in, first-out (FIFO) method if NFS does not receive appropriate specific share instructions. NFS determines cost basis using the specific share identification method if NFS receives appropriate specific share instructions; however, such cost basis information may not correspond to a customer's cost basis information records if a customer used the specific share identification method prior to the time that such method tracking was made available by NFS. Cost basis, associated gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. Cost basis information for debt securities has not been adjusted for amortization or accretion.

Chase Investment Services Corp. is a member of NASD and SIPC. Products offered through Chase Investment Services Corp. are not insured by the FDIC, are not a deposit or other obligation of, or guaranteed by JPMorgan Chase Bank, N.A. or any of its affiliates and are subject to investment risk including possible loss of the principal amount invested. Chase Investment Services Corp. receives revenue sharing payments for transactions conducted with certain mutual fund families. For further information, please visit www.Chase.com or call us at 1-800-392-5749 to receive information by mail.

MUTUAL FUNDS 100.00%

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/06	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
Equity								
ALL CAP VALUE CLASS C Dividend Option Reinvest Capital Gain Option Reinvest	OFALX CASH	243.969	\$17.41	\$4,247.50	\$54,359.90		\$3,947.82	\$299.68
ALL CAP VALUE CLASS A Dividend Option Reinvest Capital Gain Option Reinvest	OFAFX CASH	320.843	\$18.65	\$5,983.72	\$30,988.10		\$5,788.05	\$195.67
Total Equity				\$10,231.22			\$9,735.87	\$495.35
Total Mutual Funds				\$10,231.22			\$9,735.87	\$495.35
Total Securities				\$10,231.22			\$9,735.87	\$495.35

TOTAL PORTFOLIO VALUE

\$10,231.22

\$9,735.87

\$495.35

ACCOUNT ACTIVITY

NFS determines the appropriate cost basis method for calculating gain and loss based on positions held at the time of sale. For open-end mutual funds, NFS determines cost basis using the average cost-single category (ACSC) method unless otherwise instructed. For all other securities, NFS determines cost basis using the first-in, first-out (FIFO) method if NFS does not receive appropriate specific share instructions. NFS determines cost basis using the specific share identification method if NFS receives appropriate specific share instructions; however, such cost basis information may not correspond to a customer's cost basis information records if a customer used the specific share identification method prior to the time that such method tracking was made available by NFS. Cost basis, associated gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. Cost basis information for debt securities has not been adjusted for amortization or accretion.

Client Statement

For the period 12/01/2006 to 12/29/2006

NEUBERGER BERMAN

A Lehman Brothers Company

THE KAZICKAS FAMILY FOUNDATION

Base Currency: USD
Account Number: 131

Positions In Your Account

FIXED INCOME TAXABLE FUNDS

LONG TERM BOND MUTUAL FUND

145,167.824	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	01/31/2005	9 4600	1,373,287.63	1,335,543.98
1,689.024	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	03/02/2005	9 5100	16,062.62	15,539.02
1,687.084	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	04/04/2005	9 2300	15,571.60	15,520.99
1,631.065	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	05/03/2005	9 1300	14,891.62	15,005.80
1,908.198	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	06/02/2005	9 2300	17,612.65	17,555.40
1,738.819	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	07/05/2005	9 2900	18,151.77	15,995.29
1,653.745	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	08/02/2005	9 3200	15,412.90	15,214.45
1,863.434	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS	09/02/2005	9 2800	17,292.67	17,143.59



Client Statement

For the period 12/01/2006 to 12/29/2006

THE KAZICKAS FAMILY FOUNDATION

NEUBERGER BERMAN
A Lehman Brothers Company

Base Currency : USD
Account Number : 131

Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Total Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Price	Mkt. Value	Unrealized ⁽²⁾ P/L	Annual Income ⁽³⁾	Yield ⁽¹⁰⁾
FIXED INCOME TAXABLE FUNDS (Continued)										
1,733.361	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		10/04/2005	9.1900	15,929.59		15,948.92			
1,800.196	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		11/02/2005	9.1000	16,381.78		16,561.80			
1,758.522	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		12/02/2005	9.1000	16,003.48		16,179.32			
1,299.083	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		01/04/2006	9.1100	11,834.65		11,951.56			
1,150.732	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		02/02/2006	9.1300	10,506.18		10,586.73			
988.776	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		03/02/2006	9.1200	9,017.64		9,096.74			
965.686	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		04/04/2006	9.0700	8,758.77		8,884.31			
860.628	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		05/02/2006	9.0300	7,771.47		7,917.78			
993.019	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		06/02/2006	8.9500	8,887.52		9,135.77			
966.231	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		07/05/2006	8.8600	8,560.81		8,889.33			
976.081	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		08/02/2006	8.9000	8,687.12		8,979.95			
1,031.533	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		09/05/2006	8.9700	9,252.85		9,490.10			
1,016.29	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		10/03/2006	9.0200	9,166.94		9,349.87			

Client Statement

For the period 12/01/2006 to 12/29/2006

NEUBERGER BERMAN

A Lehman Brothers Company

THE KAZICKAS FAMILY FOUNDATION

Base Currency : USD
Account Number : 131**Positions In Your Account**

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Total Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Price	Mkt. Value	Unrealized ⁽²⁾ P/L	Annual Income ⁽³⁾	Yield ⁽¹⁰⁾
FIXED INCOME TAXABLE FUNDS (Continued)										
1,087.133	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		11/02/2006	9.0800	9,871.17		10,001.62			
1,075.287	**NEUBERGER BERMAN INCOME FD HIGH INCOME BD FD INV CL SHS		12/04/2006	9.1400	9,828.12		9,892.64			
175,041.629	POSITION TOTAL	NBHIX		9.4077	1,646,741.53	9.2000	1,610,382.99	(36,358.54)	118,041.07	7.33
TOTAL LONG TERM BOND MUTUAL FUND					1,646,741.53		1,610,382.99	(36,358.54)	118,041.07	7.33

Client Statement

For the period 12/01/2006 to 12/29/2006

KAZICKAS FAMILY FOUNDATION INC

NEUBERGER BERMAN

A Lehman Brothers Company

Base Currency : USD
Account Number : 002

Positions In Your Account

EQUITIES

3,900	A S V INC	ASVI	10/13/2006	15.9808	62,324.34	16,2700	63,453.00	1,128.68	0.00	0.00
1,400	ADVANCE AUTO PARTS INC	AAP	06/29/2006	29.7840	41,697.60	35.5600	49,784.00	8,086.40	336.00	0.87
600	***ALCAN INC		02/03/2006	47.4835	28,490.10		29,244.00			
400	***ALCAN INC		02/06/2006	49.7375	19,895.00		19,496.00			
300	***ALCAN INC		02/16/2006	44.8700	13,461.00		14,622.00			
1,300	POSITION TOTAL	AL		47.5739	61,848.10	48.7400	63,362.00	1,515.90	1,040.00	1.64
500	ALLTEL CORP		02/01/2006	48.7012	24,350.61		30,240.00			
150	ALLTEL CORP		02/03/2006	48.8520	7,327.80		8,072.00			
100	ALLTEL CORP		02/06/2006	48.7915	4,878.15		6,048.00			
200	ALLTEL CORP		02/24/2006	51.5411	10,308.21		12,098.00			
950	POSITION TOTAL	AT		49.3324	46,865.77	60.4800	57,456.00	10,590.23	475.00	0.83
500	AMERICAN INTERNATIONAL GROUP INC.		02/01/2006	65.7601	32,880.05		35,830.00			
450	AMERICAN INTERNATIONAL GROUP INC.		02/16/2006	67.8328	30,524.78		32,247.00			

Client Statement

For the period 12/01/2006 to 12/29/2006

KAZICKAS FAMILY FOUNDATION INC

NEUBERGER BERMAN

A Lehman Brothers Company

Base Currency : USD
Account Number : 002

Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost ⁽¹⁾⁽⁴⁾⁽⁹⁾	Total Cost ⁽¹⁾⁽⁴⁾⁽⁹⁾	Price	Mkt. Value	Unrealized ⁽²⁾ P/L	Annual Income ⁽⁸⁾	Yield ⁽¹⁰⁾
EQUITIES (Continued)										
200	AMERICAN INTERNATIONAL GROUP INC.		06/30/2006	59.0154	11,803.08		14,332.00			
1,150	POSITION TOTAL	AIG		65.3982	75,207.89	71.6600	82,409.00	7,201.11	759.00	0.92
600	ANADARKO PETROLEUM CORP		02/01/2006	53.1280	31,876.80		26,112.00			
200	ANADARKO PETROLEUM CORP		02/03/2006	51.8309	10,326.17		8,704.00			
600	ANADARKO PETROLEUM CORP		03/07/2006	48.3260	28,995.60		26,112.00			
1,400	POSITION TOTAL	APC		50.8561	71,198.57	43.5200	60,928.00	(10,270.57)	504.00	0.83
1,050	***AXIS CAPITAL HOLDINGS LTD		02/01/2006	30.0740	31,577.70		35,038.50			
1,000	***AXIS CAPITAL HOLDINGS LTD		02/18/2006	31.3500	31,350.00		33,370.00			
2,050	POSITION TOTAL	AXS		30.6964	62,927.70	33.3700	68,408.50	5,480.80	1,260.75	1.84
700	***CANADIAN NATURAL RESOURCES LTD	CNQ	06/12/2006	48.4040	33,882.80	53.2300	37,261.00	3,378.20	210.00	0.56
600	CIT GROUP INC NEW		02/01/2006	52.5387	31,523.22		33,462.00			
300	CIT GROUP INC NEW		02/08/2006	52.0000	15,600.00		16,731.00			
900	POSITION TOTAL	CIT		52.3591	47,123.22	55.7700	50,193.00	3,069.78	720.00	1.43
500	CONOCOPHILLIPS		02/01/2006	64.8402	32,420.10		35,975.00			
150	CONOCOPHILLIPS		02/03/2006	62.9446	9,441.69		10,792.50			
200	CONOCOPHILLIPS		03/07/2006	59.2492	11,849.84		14,390.00			
850	POSITION TOTAL	COP		63.1902	53,711.63	71.9500	61,157.50	7,445.87	1,224.00	2.00
800	DIAMOND OFFSHORE DRILLING INC	DO	11/28/2006	76.2248	60,979.84	79.9400	63,952.00	2,972.16	400.00	0.63
750	HOME DEPOT INC		02/02/2006	40.0081	30,006.08		30,120.00			
400	HOME DEPOT INC		02/06/2006	39.4178	15,767.12		16,064.00			
300	HOME DEPOT INC		02/24/2006	41.3783	12,413.49		12,048.00			

Client Statement

For the period 12/01/2006 to 12/29/2006

KAZICKAS FAMILY FOUNDATION INC

NEUBERGER BERMAN

A Lehman Brothers Company

Base Currency : USD
Account Number : 002

Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost ⁽¹⁾⁽⁴⁾⁽⁹⁾	Total Cost ⁽¹⁾⁽⁴⁾⁽⁹⁾	Price	Mkt. Value	Unrealized P/L ⁽²⁾	Annual Income ⁽⁸⁾	Yield ⁽¹⁰⁾
EQUITIES (Continued)										
1,450	POSITION TOTAL	HD		40.1287	58,186.69	40.1600	58,232.00	45.31	1,305.00	2.24
400	INTERNATIONAL BUSINESS MACHINES CORP		02/01/2006	81.3701	32,548.04		38,860.00			
100	INTERNATIONAL BUSINESS MACHINES CORP		02/03/2006	80.0182	8,001.82		9,715.00			
150	INTERNATIONAL BUSINESS MACHINES CORP		02/24/2006	80.0865	12,012.98		14,572.50			
650	POSITION TOTAL	IBM		80.8659	52,562.84	97.1500	63,147.50	10,584.66	780.00	1.24
550	LINCOLN NATIONAL CORP-IND		02/01/2006	54.2102	29,815.61		36,520.00			
300	LINCOLN NATIONAL CORP-IND		02/06/2006	52.7421	15,822.63		19,920.00			
300	LINCOLN NATIONAL CORP-IND		02/16/2006	55.5842	16,675.26		19,920.00			
1,150	POSITION TOTAL	LNC		54.1857	62,313.50	66.4000	76,360.00	14,046.50	1,817.00	2.38
800	METLIFE INC		02/01/2006	50.1392	30,083.52		35,406.00			
200	METLIFE INC		02/03/2006	49.1310	9,826.20		11,802.00			
100	METLIFE INC		02/06/2006	49.2609	4,926.09		5,901.00			
100	METLIFE INC		02/28/2006	50.2047	5,020.47		5,901.00			
1,000	POSITION TOTAL	MET		49.8563	49,856.28	59.0100	59,010.00	9,153.72	200.00	0.34
600	OCCIDENTAL PETE CORP		02/01/2006	47.2341	28,340.48		29,298.00			
400	OCCIDENTAL PETE CORP		02/06/2006	48.4830	19,593.20		19,532.00			
1,000	POSITION TOTAL	OXY		48.9337	48,933.68	48.8300	48,830.00	1,896.34	880.00	1.80
4,200	ORACLE CORP		02/16/2006	12.4014	52,085.88		71,988.00			
1,100	ORACLE CORP		02/24/2006	12.4495	13,694.45		18,954.00			
5,300	POSITION TOTAL	ORCL		12.4114	65,780.33	17.1400	90,942.00	25,081.57	0.00	0.00

Client Statement

For the period 12/01/2006 to 12/29/2006

KAZICKAS FAMILY FOUNDATION INC

NEUBERGER BERMAN

A Lehman Brothers Company

Base Currency : USD
Account Number : 002

Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Total Cost ⁽¹⁾⁽⁴⁾⁽⁵⁾	Price	Mkt Value	Unrealized P/L ⁽²⁾	Annual Income ⁽³⁾	Yield ⁽¹⁰⁾
EQUITIES (Continued)										
2,700	SMURFIT-STONE CONTAINER CORP	SSCC	08/03/2006	10.0743	27,200.61	10.5600	28,512.00	1,311.39	0.00	0.00
1,350	SPRINT NEXTEL CORPORATION		02/01/2006	20.9962	28,344.89		25,501.50			
550	SPRINT NEXTEL CORPORATION		02/16/2006	22.2965	12,283.07		10,389.50			
550	SPRINT NEXTEL CORPORATION		02/24/2006	22.2793	12,253.64		10,389.50			
2,450	POSITION TOTAL	S		21.5762	52,861.60	18.8900	46,280.50	(6,581.10)	245.00	0.53
1,400	TOLL BROTHERS INC	TOL	11/28/2006	30.1763	42,246.82	32.2300	45,122.00	2,875.18	0.00	0.00
1,000	UNITEDHEALTH GROUP INC	UNH	11/28/2006	47.5307	47,530.70	53.7300	53,730.00	6,199.30	30.00	0.08
1,550	UNUMPROVIDENT CORP		02/01/2006	20.7180	32,112.90		32,209.00			
400	UNUMPROVIDENT CORP		02/03/2006	20.9159	8,368.38		8,312.00			
200	UNUMPROVIDENT CORP		02/06/2006	21.1341	4,228.82		4,156.00			
350	UNUMPROVIDENT CORP		02/28/2006	20.6902	7,241.57		7,273.00			
200	UNUMPROVIDENT CORP		08/12/2006	18.1592	3,631.84		4,156.00			
2,700	POSITION TOTAL	UNM		20.5850	55,579.49	20.7800	56,106.00	526.51	810.00	1.44
500	VALERO ENERGY CORP NEW		02/01/2006	60.8539	30,428.95		25,580.00			
300	VALERO ENERGY CORP NEW		02/06/2006	59.4215	17,826.45		15,348.00			
100	VALERO ENERGY CORP NEW		02/28/2006	53.7655	5,376.55		5,118.00			
900	POSITION TOTAL	VLO		59.5888	53,629.95	51.1600	46,044.00	(7,585.95)	288.00	0.63
900	WELLS FARGO & CO-NEW	WFC	02/03/2006	30.4299	27,386.87	35.5600	32,004.00	4,617.13	1,008.00	3.15
2,800	XEROX CORP		05/12/2006	13.4914	37,775.92		47,460.00			
2,100	XEROX CORP		06/30/2006	13.8145	29,010.45		35,595.00			
4,900	POSITION TOTAL	XRX		13.6299	66,786.37	16.9500	83,055.00	16,268.63	0.00	0.00

Client Statement

For the period 12/01/2006 to 12/29/2006

KAZICKAS FAMILY FOUNDATION INC

NEUBERGER BERMAN

A Lehman Brothers Company

Base Currency : USD
Account Number : 002

Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average ⁽¹⁾⁽⁴⁾⁽⁵⁾ Unit Cost	Total ⁽¹⁾⁽⁴⁾⁽⁵⁾ Cost	Price	Mkt. Value	Unrealized ⁽²⁾ P/L	Annual ⁽³⁾ Income	Yield ⁽¹⁾⁽³⁾
EQUITIES (Continued)										
TOTAL EQUITIES					1,326,621.17		1,445,639.00	119,017.83	14,291.75	0.99

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THE KAZICKAS FAMILY FOUNDATION, INC.
Account Number:

Shares/ Units	Description	CUSIP	Tax Cost	Current Price	Market Value	Percent of Total	Estimated Annual Income	Current Yield
EQUITIES								
CONSUMER NON-DURABLES								
BEVERAGES								
1,700,000	COCA-COLA CO	191216100	\$70,652.88	\$82.60	\$140,420.00	5.07%	\$9,108.00	20.52
HEALTH CARE								
1,400,000	UNITEDHEALTH GROUP INC	913241102	\$81,721.67	\$53.730	\$75,222.00	4.65%	\$4200	0.06
TOTAL CONSUMER NON-DURABLES			\$132,680.53		\$157,247.00	9.72%	\$2,150.00	
CONSUMER SERVICES								
BROADCASTING & CABLE								
1,382,000	LIBERTY GLOBAL INC-A	530555101	\$31,310.83	29.350	\$40,702.00	2.46%		
1,382,000	LIBERTY GLOBAL INC-C	530555309	29,316.49	28.000	38,696.00	2.39		
2,825,000	LIBERTY MEDIA INTERACTIVE A	53071M103	41,870.12	21.570	\$61,208.75	3.17		
475,000	LIBERTY MEDIA HOLD-CAP SER A	53071M302	34,777.61	97.980	46,540.50	2.88		
PUBLISHING								
3,000,000	SCHLERS HOWARD INC CL A	811051209	\$20,790.46	40.940	\$24,900.00	1.54%	\$2400	0.96
RETAIL								
1,500,000	WAL-MART STORES INC	831142103	69,417.01	46.180	69,270.00	4.28	1,005.00	1.45
TOTAL CONSUMER SERVICES			\$259,815.37		\$302,129.55	18.68%	\$1,557.00	
BUSINESS PRODUCTS & SERVICES								
COMPUTER SERVICES								
2,800,000	MICROSOFT CORPORATION	594918104	\$67,573.50	29.860	\$77,838.00	4.80%	\$1,040.00	1.34

BATCH FOR ITEM 101 53 000 000



THE KAZICKAS FAMILY FOUNDATION, INC.
Account Number

Shares/ Units	Description	CUSIP	Tax Cost	Current Price	Market Value	Percent of Total	Estimated Annual Income	Current Yield
EQUITIES (Continued)								
BUSINESS PRODUCTS & SERVICES (Continued)								
TELECOMMUNICATION SERVICES								
2,500,000	CONCAST CORP CLASS A SPECIAL	20030N200	\$79,313.31	40.880	\$104,700.00	6.77%		
OTHER BUSINESS PRODS & SVCS								
1,950,000	DISCOVERY HOLDING CO-A	254887107	\$28,316.81	18.190	\$28,786.58	1.84%		
1,700,000	WASTE MANAGEMENT INC	94106L109	50,011.65	36.770	62,509.00	3.87	1,496.00	2.39
TOTAL BUSINESS PRODUCTS & SERVICES			\$225,720.27		\$274,611.50	16.98%	\$2,536.00	
CAPITAL GOODS								
ELECTRICAL EQUIPMENT								
2,100,000	GENERAL ELECTRIC CO	369604103	\$72,811.52	37.210	\$78,141.00	4.83%	\$2,552.00	3.01%
TELECOMMUNICATIONS EQUIPMENT								
880,000	LSI COMMUNICATIONS HOLDINGS INC	502424104	\$41,748.00	81.780	\$49,088.00	3.03%	\$450.00	0.92%
700,000	NEUSTAR INC-A	64126X201	15,400.00	32.440	22,708.00	1.40		
OTHER CAPITAL GOODS								
400,000	MILLIPORE CORP	601073109	\$27,412.08	68.600	\$28,540.00	1.85%		
TOTAL CAPITAL GOODS			\$167,171.52		\$176,567.00	10.91%	\$2,802.00	
INDUSTRIAL ELECTRONICS								
SEMICONDUCTORS								
280,000	TEXAS INSTRUMENTS INC	882508104	\$6,129.10	28.800	\$5,760.00	0.36%	\$32.00	0.56%
ELECTRONICS-INSTRUMENTATION								
3,300,000	ALTERA CORP	021441100	\$60,123.23	19.800	\$64,944.00	4.02%		
TOTAL INDUSTRIAL ELECTRONICS			\$66,274.23		\$70,704.00	4.38%	\$32.00	
ENERGY								
OIL-INTEGRATED								
720,000	CONOCOPHILLIPS	208256104	\$43,667.47	71.950	\$51,875.95	3.21%	\$1,036.24	2.00%
800,000	DRESSER-RAND GROUP INC	261608103	21,195.00	24.470	22,023.00	1.36		

THE KAZICKAS FAMILY FOUNDATION, INC.
Account Number:

Shares/ Units	Description	CUSIP	Tax Cost	Current Price	Market Value	Percent of Total	Estimated Annual Income	Current Yield
EQUITIES (Continued)								
ENERGY (Continued)								
COAL								
800,000	HEARST ENERGY CORP	704544104	\$26,587.50	40.410	\$32,246.00	9.50%	\$1,224.00	0.59%
OIL SERVICE								
700,000	BAKER HUGHES INC	057273107	\$10,219.00	7.4850	\$5,228.200	3.21%	\$354.00	
TOTAL ENERGY			\$123,648.97		\$160,406.95	9.30%	\$1,546.24	
BASIC INDUSTRIES								
CHEMICALS - MAJOR								
1,100,000	PRAXAIR INC	740051104	\$48,524.68	59.330	\$65,263.00	4.04%	\$1,100.00	1.69%
TOTAL BASIC INDUSTRIES			\$48,624.68		\$65,263.00	4.04%	\$1,100.00	
FINANCIAL								
BANKS								
1,000,000	WACHOVIA CORP	929903102	\$54,481.60	58.950	\$58,952.00	11.52%	\$2,240.00	3.80%
INSURANCE								
800,000	PROGRESSIVE CORP (OHIO)	743315103	\$18,246.88	24.220	\$19,376.00	1.20%	\$28.00	0.14%
1,300,000	ST PAUL TRAVELERS COS INC	782860108	50,654.37	53.690	69,797.00	4.32	1,352.00	1.94
OTHER FINANCIAL								
100,000	ALLEGHANY CORP	017125100	\$2,881.90	36.3800	\$3,638.00	2.23%		
TOTAL FINANCIAL			\$150,264.75		\$182,483.00	11.29%	\$3,620.00	
TOTAL EQUITIES			② \$1,164,200.32		① \$1,379,402.00	85.30%	\$16,343.24	
FOREIGN ASSETS								
EQUITIES								
1,000,000	WILETS GROUP HOLDINGS LTD	456835108	\$60,285.95	39.710	\$39,710.00	40.74%	\$1,588.00	2.33%
1,300,000	SANOFI-SYNTHELABO SA-ADR	80105N105	48,229.74	46.170	60,021.00	3.71	1,063.40	1.77
1,000,000	VODAFONE GROUP PLC SPONSORED ADR	928570209	42,347.231	27.780	39,949.86	5.24%	1,800.58	2.51%
TOTAL EQUITIES			\$156,843.82		\$167,447.86	10.36%	\$4,461.96	
TOTAL FOREIGN ASSETS			② \$156,843.82		① \$167,447.86	10.36%	\$4,461.96	

$$\approx ② = 1,321,044^{14}$$

$$\approx ① = 1,546,849^{86}$$

Schwab One® Account

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Account of KAZICKAS FAMILY FOUNDATION

Statement Period: December 1, 2006 through December 31, 2006

Investment Holdings

Equities

BLACKROCK INC	BLK	210	L	\$ 151.9000	\$ 31,899.00
BRIGHT HORIZON FAM SLTNS	BFAM	440	L	38.6600	17,010.40
BROWN & BROWN INC	BRO	2,980	L	28.2100	84,065.80
C B RICHARD ELLIS GROUP	CBG	1,525	L	33.2000	50,630.00
C H ROBINSON WORLDWD NEW	CHRW	1,400	L	40.8900	57,246.00
FASTENAL CO	FAST	1,400	L	35.8800	50,232.00
FIRST REPUBLIC BANK	FRC	1,085	L	39.0800	42,401.80
FRANKLIN ELECTRIC CO INC	FELE	1,045	L	51.3900	53,702.55
H C C INSURANCE HOLDINGS	HCC	1,034	L	32.0900	33,181.06
IDEX CORP	IDEX	1,130	L	47.4100	53,573.30
IDEXX LABS INC	IDXX	165	L	79.3000	13,084.50
INTL SPEEDWAY CL A	ISCA	610	L	51.0400	31,134.40
KBW INC	KBW	420	L	29.3900	12,343.80

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Schwab One® Account

Page 3 of 8

Account of KAZICKAS FAMILY FOUNDATION

Statement Period: December 1, 2006 through December 31, 2006
Account Number

Investment Detail (continued)

Investment Holdings

Description	Quote Symbol	Quantity Long/Short	Latest Price	Total Market Value
KIRBY CORPORATION	KEX	1,530 L	\$ 34.1300	\$ 52,218.90
LAB CP OF AMER HLDG NEW	LH	685 L	73.4700	50,326.95
MARKEL CORP HOLDING COMPANY	MKL	58 L	480.1000	27,845.80
MEREDITH CORP	MDP	955 L	56.3500	53,814.25
MILLIPORE CORP COMMON	MIL	1,480 L	66.6000	98,568.00
MOHAWK INDUSTRIES INC	MHK	1,340 L	74.8600	100,312.40
MOODY'S CORP	MCO	530 L	69.0600	36,601.80
NUVEEN INVESTMENTS CL A	JNC	965 L	51.8800	50,064.20
O'REILLY AUTOMOTIVE INC	ORLY	2,610 L	32.0600	83,676.60
P S S WORLD MEDICAL INC	PSSI	1,215 L	19.5300	23,728.95
PATTERSON COMPANIES	PDCO	685 L	35.5100	24,324.35
POOL CORPORATION	POOL	740 L	39.1700	28,985.80
ROPER INDUSTRIES INC	ROP	815 L	50.2400	40,945.60
SHERWIN WILLIAMS CO	SHW	645 L	63.5800	41,009.10
TECHNE CORP COMMON	TECH	440 L	55.4500	24,398.00
THERMO FISHER SCIENTIFIC	TMO	1,560 L	45.2900	70,652.40

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CSCE2701-013529 1733441

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Schwab One® Account

Page 4 of 8

Account of KAZICKAS FAMILY FOUNDATION

Statement Period: December 1, 2006 through December 31, 2006
Account Number:

Investment Detail (continued)

Investment Holdings

Description	Quote Symbol	Quantity Long/Short	Latest Price	Total Market Value
TIFFANY & CO NEW	TIF	775 L	\$ 39.2400	\$ 30,411.00
UMPQUA HOLDINGS CORP	UMPQ	1,095 L	29.4300	32,225.85
V C A ANTECH INC	WOOF	1,520 L	32.1900	48,928.80
WASHINGTON POST CO CL B	WPO	42 L	745.6000	31,315.20
Total Market Value of Equities				\$ 1,480,858.56

12/22/07 (12/06)

Taxpayer: Kazickas Family Foundation						
Fed ID #: 13-4011883						
Form 990-PF, Part IV						
Schedule AA						
12/31/2006						
		Date	Date	Gross	Cost	Gain
Description	Quantity	Acquired	Sold	Proceeds	Basis	Loss
Olstein Financial Alert Advisor	22,293.544	Various	02/08/06	400,000.00	401,337.79	(1,337.79)
Olstein Financial Alert Advisor	2,857.143	Various	05/30/06	50,000.00	51,457.15	(1,457.15)
Olstein Financial Alert Advisor	1,535.627	Various	06/20/06	25,000.00	24,769.66	230.34
Olstein Financial Alert Advisor	4,646.840	Various	06/21/06	75,000.00	74,907.06	92.94
Olstein Financial Alert Advisor	5,750.431	Various	06/30/06	100,000.00	103,565.26	(3,565.26)
Olstein Financial Alert Advisor	5,824.112	Various	08/15/06	100,000.00	104,892.26	(4,892.26)
Olstein Financial Alert Advisor	2,847.380	Various	08/24/06	50,000.00	51,281.31	(1,281.31)
Olstein Financial Alert Advisor	5,353.319	Various	10/12/06	100,000.00	96,413.28	3,586.72
Olstein Financial Alert Fund	2,721.829	Various	11/17/06	50,000.00	43,903.10	6,096.90
Olstein Financial Alert Fund	2,702.703	Various	12/06/06	50,000.00	43,594.60	6,405.40
Olstein Financial Alert Advisor	1,267.748	Various	12/06/06	25,000.00	22,819.46	2,180.54
				1,025,000.00	1,018,940.93	6,059.07

REG. REP - 002
 PORTFOLIO NO. - 550-01875
 FISCAL YEAR END - 12/31
 TAX EXEMPT CODE - N
 DENOMINATED IN - U.S. Dollars
 REPORT RUN DATE - Jan 29, 2007

KAZICKAS FAMILY FOUNDATION INC
 JOHN KAZICKAS
 120 EAST 38TH STREET
 NEW YORK NY 10018-2602

DESCRIPTION	UNITS	DATE	PURCHASE		SALE		PRICE ADJUSTED BASIS	PROCEEDS	SECURITY IND	CURRENCY G/L	
			ORIG	FACE	FX RATE	DATE					FX RATE
CAPITAL GAINS											
TRONOX INC	60	02/02/06	18	77	03/31/06	17	60	1,125.94	1,055.91	-70	03 ST
CLASS B COM STOCK											
== SAME AS ABOVE ==	20	02/03/06	18	76	03/31/06	17	60	375.14	351.97	-23.17	ST
== SAME AS ABOVE ==	61	02/16/06	17	18	03/31/06	17	60	1,048.00	1,073.50	25.50	ST
EMBARQ CORPORATION	67	02/01/06	40	68	05/22/06	44	00	2,725.63	2,947.91	222.28	ST
== SAME AS ABOVE ==	28	02/16/06	42	11	05/22/06	44	00	1,179.21	1,231.96	52.75	ST
== SAME AS ABOVE ==	27	02/24/06	43	64	05/22/06	44	00	1,178.30	1,187.96	9.66	ST
PIONEER NATURAL RESO	900	02/24/06	43	60	06/12/06	38	23	39,239.82	34,406.75	-4,833	07 ST
MAVERICK TUBE CORP	650	02/02/06	45	75	06/13/06	62	87	29,738.35	40,861.84	11,123.49	ST
== SAME AS ABOVE ==	300	02/06/06	47	44	06/13/06	62	87	14,231.97	18,859.31	4,627	34 ST
KERR MCGEE CORP	600	02/02/06	50	17	06/23/06	68	61	30,103.34	41,163.06	11,059.72	ST
== SAME AS ABOVE ==	200	02/03/06	50	15	06/23/06	68	61	10,029.86	13,721.02	3,691.16	ST
== SAME AS ABOVE ==	600	02/16/06	46	70	06/23/06	68	61	28,019.63	41,163.05	13,143	42 ST
WINDSTREAM CORP	516	02/01/06	10	54	07/19/06	11	50	5,439.64	5,933.87	494	23 ST
COM											
== SAME AS ABOVE ==	156	02/03/06	10	49	07/19/06	11	50	1,636.94	1,793.96	157	02 ST
== SAME AS ABOVE ==	103	02/06/06	10	58	07/19/06	11	50	1,089.95	1,184.47	94	52 ST
== SAME AS ABOVE ==	207	02/24/06	11	12	07/19/06	11	50	2,302.73	2,380.45	77	72 ST
== SAME AS ABOVE ==	6	07/18/06	11	94	07/19/06	11	50	71.66	69.00	-2	66 ST
WCI COMMUNITIES INC	1,150	02/01/06	27	39	11/28/06	18	14	31,498.73	20,856.33	-10,642	40 ST
== SAME AS ABOVE ==	1,050	03/07/06	25	59	11/28/06	18	14	26,872.34	19,042.74	-7,829	60 ST
WEYERHAEUSER CO	650	06/30/06	62	21	11/28/06	64	17	40,435.53	41,709.54	1,274	01 ST
YRC WORLDWIDE INC	1,000	02/06/06	48	19	11/28/06	40	11	48,191.30	40,105.87	-8,085	43 ST
== SAME AS ABOVE ==	350	02/16/06	47	94	11/28/06	40	11	16,778.76	14,037.05	-2,741	71 ST
	8,701							333,312 77	345,137 52	11,824 75	ST
										0.00	LT
SECTION TOTAL	8,701							333,312 77	345,137 52	11,824.75	ST
										0 00	LT

CASH IN LIEU

THIS REPORT IS INTENDED TO BE AN INTERNAL WORKSHEET AND SHOULD NOT BE RELIED UPON FOR ACCURACY
 UNLESS IT CONFORMS WITH THE OFFICIAL RECORDS OF THIS FIRM

Neuberger Berman, LLC
 605 Third Avenue
 New York, NY 10158-3698
 Tel. 212.476 9000

NEUBERGER BERMAN

A Lehman Brothers Company

NEBPA11/N

Taxpayer: Kazickas Family Foundation, Inc.

Fed ID #: 13-4011883

Form: 990-PF, Part IV

Schedule BB

P. 1/2

DESCRIPTION	UNITS	DATE	PURCHASE		SALE		ADJUSTED BASIS	PROCEEDS	SECURITY IND	CURRENCY G/L
			PRICE	DATE	PRICE	DATE				
	ORIG	FACE	FX RATE	MMY	CJRR	FX RATE	ORIGINAL COST		GAIN/LOSS	DISCOUNT INC
TRONOX INC	3			04/12/06	1 00		0 00	2.65	2.65	LT
CLASS B COM STOCK										
EMBARQ CORPORATION	20			06/14/06	1 00		0.00	19 94	19 94	LT
WINDSTREAM CORP	3			07/26/06	1 00		0.00	2 64	2 64	LT
COM										
	25						0 00	25.23	0.00	ST
									25.23	LT
SECTION TOTAL	25						0 00	25.23	0 00	ST
									25 23	LT

== IND LEGEND ==		== ACCOUNT TOTALS ==		COST	PROCEEDS	GAIN/LOSS
WO - WRITTEN OPTION		SHORT TERM		333,312.77	345,137.52	11,824.75
SS - SHORT-SALE						
ST - SHORT TERM						
MT - MEDIUM TERM						
LT - LONG TERM		LONG TERM		0 00	25.23	25 23
P - PURCHASE INCLUDES		TOTALS		333,312.77	345,162.75	11,849 98
OPTION PREMIUM						
S - SALE INCLUDES		TOTAL CURRENCY GAINS				0 00
OPTION PREMIUM						
B - PURCHASE & SALE		TOTAL SHORT SALE P&L				0 00
INCLUDES OPTION PREMIUM		TOTAL DISCOUNT INCOME				0.00

==== THIS REPORT IS INTENDED TO BE AN INTERNAL WORKSHEET AND SHOULD NOT BE RELIED UPON FOR ACCURACY =====
 UNLESS IT CONFORMS WITH THE OFFICIAL RECORDS OF THIS FIRM

Neuberger Berman, LLC
 605 Third Avenue
 New York, NY 10158-3698
 Tel. 212 476 9000

NEUBERGER BERMAN

A Lehman Brothers Company

NEBPA11/N

Taxpayer: KazicHas Family Foundation

Fed ID #: 13-4011883

Form: 990-PF, Part IV

Schedule BB

p. 2/2

PORTFOLIO EVALUATION AS OF : December 31, 2006

PRICES AS OF : December 31, 2006

PREPARED DATE : January 16, 2007

ACCOUNT NAME : KAZICKAS FAMILY FOUNDATION

ACCOUNT NUMBER : 91506728

IM NAME : SELECT EQUITY GROUP INC

ACCOUNT TYPE : S1

IM NUMBER: 8004063

ACCOUNTING METHOD : FIFO

CHANGE IN PRICE SINCE 01/01/06

S&P 500 Price 13.62%
Dow Jones Industrial Average 16.29%
SCHWAB 1000 INDEX 13.44%

SCHEDULE OF REALIZED GAINS AND LOSSES
FOR THE PERIOD FROM: 01/01/06 THROUGH 12/31/06

QUANTITY SECURITY DESCRIPTION	SYMBOL	PURCHASE DATE	SALE DATE	SALE PROCEEDS	TOTAL COST	GAIN -LOSS
SHORT-TERM						
10.000 INTL SPEEDWAY CL A	ISCA	01/20/05	01/03/06	466.33	540.70	-74.37
270.000 PATTERSON COMPANIES	PDCO	08/26/05	01/05/06	8,841.09	10,480.86	-1,639.77
85.000 PATTERSON COMPANIES	PDCO	10/06/05	01/05/06	2,783.31	3,266.81	-483.50
140.000 PATTERSON COMPANIES	PDCO	12/16/05	01/05/06	4,584.27	4,845.60	-261.33
87.000 APOLLO GROUP INC CL A	APOL	10/18/05	01/06/06	5,311.79	5,178.30	133.49
19.000 APOLLO GROUP INC CL A	APOL	10/18/05	01/06/06	1,160.04	1,130.89	29.15
109.000 APOLLO GROUP INC CL A	APOL	10/19/05	01/06/06	6,654.99	6,333.50	321.49
395.000 T C F FINANCIAL CORP	TCB	01/20/05	01/12/06	10,696.19	11,506.07	-809.88
100.000 T C F FINANCIAL CORP	TCB	12/16/05	01/12/06	2,707.89	2,817.00	-109.11
69.000 APOLLO GROUP INC CL A	APOL	10/18/05	02/28/06	3,450.04	4,106.93	-656.89
71.000 APOLLO GROUP INC CL A	APOL	10/19/05	02/28/06	3,550.04	4,125.49	-575.45
95.000 APOLLO GROUP INC CL A	APOL	12/16/05	02/28/06	4,750.05	6,053.90	-1,303.85
200.000 UNIVISION COMMUNS INC CLASS A	UVN	05/11/05	02/28/06	6,678.53	5,065.80	1,612.73
190.000 UNIVISION COMMUNS INC CLASS A	UVN	05/11/05	05/11/06	6,784.54	4,812.51	1,972.03
195.000 UNIVISION COMMUNS INC CLASS A	UVN	05/12/05	05/11/06	6,963.07	5,095.29	1,867.78
155.000 UNIVISION COMMUNS INC CLASS A	UVN	12/16/05	05/11/06	5,534.75	4,743.70	791.05
150.000 CHOICEPOINT INC	CPS	12/16/05	06/27/06	6,170.20	6,428.50	-258.30
5.000 LAB CP OF AMER HLDG NEW	LH	11/30/05	06/29/06	307.85	260.01	47.84
40.000 LAB CP OF AMER HLDG NEW	LH	12/08/05	06/29/06	2,462.82	2,178.09	284.73
155.000 ROWE T PRICE GROUP INC	TROW	12/16/05	07/31/06	6,421.69	5,799.37	622.32
5.000 WEIGHT WATCHERS INTL INC	WTW	08/12/05	08/02/06	191.64	275.20	-83.56
155.000 WEIGHT WATCHERS INTL INC	WTW	12/16/05	08/02/06	5,940.74	7,828.20	-1,887.46
175.000 ROWE T PRICE GROUP INC	TROW	12/16/05	08/04/06	7,240.02	6,547.68	692.34
215.000 CINTAS CORP	CTAS	12/16/05	08/17/06	7,982.20	9,218.60	-1,236.40

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Taxpayer: Kazickas Family Foundation

Fed ID #: 13-4011883

Form: 990-PF, Part IV

Schedule CC

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PORTFOLIO EVALUATION AS OF : December 31, 2006
 PRICES AS OF : December 31, 2006
 PREPARED DATE : January 16, 2007
 ACCOUNT NAME : KAZICKAS FAMILY FOUNDATION
 ACCOUNT NUMBER : 91506728 IM NAME : SELECT EQUITY GROUP INC
 ACCOUNT TYPE : S1 IM NUMBER: 8004063
 ACCOUNTING METHOD : FIFO

CHANGE IN PRICE SINCE 01/01/06

S&P 500 Price 13.62%
 Dow Jones Industrial Average 16.29%
 SCHWAB 1000 INDEX 13.44%

SCHEDULE OF REALIZED GAINS AND LOSSES
 FOR THE PERIOD FROM: 01/01/06 THROUGH 12/31/06

QUANTITY SECURITY DESCRIPTION	SYMBOL	PURCHASE DATE	SALE DATE	SALE PROCEEDS	TOTAL COST	GAIN -LOSS
205.000 BLOUNT INTERNATIONAL INC	BLT	12/16/05	09/27/06	2,062.95	3,115.75	-1,052.80
100.000 APOLLO GROUP INC CL A	APOL	03/06/06	10/18/06	3,916.18	5,050.21	-1,134.03
205.000 APOLLO GROUP INC CL A	APOL	03/06/06	10/18/06	8,185.36	10,352.93	-2,167.57
290.000 APOLLO GROUP INC CL A	APOL	08/18/06	10/18/06	11,579.28	14,058.21	-2,478.93
30.000 STRAYER EDUCATION INC	STRA	12/16/05	10/20/06	3,136.29	2,970.10	166.19
235.000 SHERWIN WILLIAMS CO	SHW	03/23/06	11/14/06	14,275.68	11,807.24	2,468.44
255.000 C B RICHARD ELLIS GROUP	CBG	12/16/05	11/16/06	8,143.40	4,925.55	3,217.85
150.000 C B RICHARD ELLIS GROUP	CBG	01/13/06	11/16/06	4,790.24	3,058.86	1,731.38
SHORT-TERM				\$173,723.46	\$173,977.85	\$-254.39
LONG-TERM						
255.000 BLACKROCK INC	BLK	01/20/05	02/13/06	36,927.22	19,883.27	17,043.95
40.000 BLACKROCK INC	BLK	01/20/05	02/15/06	6,089.74	3,118.94	2,970.80
14.000 MARKEL CORP HOLDING COMPANY	MKL	01/20/05	02/16/06	4,617.15	5,080.01	-462.86
5.000 INTL SPEEDWAY CL A	ISCA	01/20/05	02/27/06	227.43	270.35	-42.92
150.000 INTL SPEEDWAY CL A	ISCA	01/20/05	03/01/06	7,112.48	8,110.50	-998.02
235.000 C H ROBINSON WORLDWD NEW	CHRW	01/20/05	03/02/06	10,695.87	6,098.25	4,597.62
150.000 C H ROBINSON WORLDWD NEW	CHRW	01/20/05	03/22/06	6,910.28	3,892.50	3,017.78
195.000 C H ROBINSON WORLDWD NEW	CHRW	01/20/05	03/23/06	9,156.08	5,060.25	4,095.83
20.000 IDEXX LABS INC	IDXX	01/20/05	03/24/06	1,698.80	1,101.12	597.68
285.000 C H ROBINSON WORLDWD NEW	CHRW	01/20/05	03/28/06	14,085.23	7,395.75	6,689.48
40.000 ROWE T PRICE GROUP INC	TROW	01/20/05	03/31/06	3,087.45	2,325.19	762.26
90.000 INTL SPEEDWAY CL A	ISCA	01/20/05	04/06/06	4,576.17	4,866.30	-290.13
100.000 O REILLY AUTOMOTIVE INC	ORLY	01/20/05	04/06/06	3,634.83	2,319.98	1,314.85

Taxpayer: Kazickas Family Foundation

Fed ID #: 13-4011883

Form: 990-PF, Part IV

Schedule CC

PORTFOLIO EVALUATION AS OF : December 31, 2006
PRICES AS OF : December 31, 2006
PREPARED DATE : January 16, 2007
ACCOUNT NAME : KAZICKAS FAMILY FOUNDATION
ACCOUNT NUMBER : 91506728 IM NAME : SELECT EQUITY GROUP INC
ACCOUNT TYPE : S1 IM NUMBER: 8004063
ACCOUNTING METHOD : FIFO

CHANGE IN PRICE SINCE 01/01/06

S&P 500 Price 13.62%
Dow Jones Industrial Average 16.29%
SCHWAB 1000 INDEX 13.44%

SCHEDULE OF REALIZED GAINS AND LOSSES
FOR THE PERIOD FROM: 01/01/06 THROUGH 12/31/06

QUANTITY SECURITY DESCRIPTION	SYMBOL	PURCHASE DATE	SALE DATE	SALE PROCEEDS	TOTAL COST	GAIN -LOSS
90.000 FASTENAL CO	FAST	03/29/05	04/20/06	4,323.78	2,505.51	1,818.27
190.000 ROWE T PRICE GROUP INC	TROW	01/20/05	05/04/06	15,670.91	11,044.64	4,626.27
110.000 V C A ANTECH INC	WOOF	01/20/05	05/05/06	3,363.15	2,055.62	1,307.53
385.000 FISHR SCIENTIFIC INTL NEW	FSH	01/20/05	05/15/06	29,058.95	24,365.69	4,693.26
80.000 ROWE T PRICE GROUP INC	TROW	01/20/05	05/16/06	6,309.02	4,650.38	1,658.64
405.000 V C A ANTECH INC	WOOF	01/20/05	05/18/06	12,437.33	7,568.44	4,868.89
130.000 FASTENAL CO	FAST	03/29/05	05/22/06	5,567.20	3,619.06	1,948.14
115.000 IDXX LABS INC	IDXX	01/20/05	05/23/06	8,784.76	6,331.45	2,453.31
230.000 CINTAS CORP	CTAS	02/01/05	05/24/06	9,410.90	10,080.90	-670.00
55.000 CINTAS CORP	CTAS	02/07/05	05/24/06	2,250.43	2,456.98	-206.55
20.000 CINTAS CORP	CTAS	02/25/05	05/24/06	818.34	875.97	-57.63
65.000 MEREDITH CORP	MDP	01/20/05	05/25/06	3,232.39	3,347.01	-114.62
185.000 MEREDITH CORP	MDP	01/20/05	05/26/06	9,218.97	9,526.11	-307.14
220.000 WEIGHT WATCHERS INTL INC	WTW	01/20/05	06/22/06	9,115.61	10,011.39	-895.78
160.000 WEIGHT WATCHERS INTL INC	WTW	02/17/05	06/22/06	6,629.54	7,041.60	-412.06
570.000 CHOICEPOINT INC	CPS	01/20/05	06/27/06	23,446.74	26,063.70	-2,616.96
545.000 LAB CP OF AMER HLDG NEW	LH	01/20/05	06/29/06	33,555.96	26,357.62	7,198.34
400.000 BLOUNT INTERNATIONAL INC	BLT	01/20/05	07/06/06	4,785.77	7,076.12	-2,290.35
80.000 WEIGHT WATCHERS INTL INC	WTW	02/17/05	07/13/06	3,229.63	3,520.80	-291.17
12.000 WEIGHT WATCHERS INTL INC	WTW	02/24/05	07/13/06	484.45	516.09	-31.64
135.000 CINTAS CORP	CTAS	02/25/05	07/17/06	4,885.06	5,912.82	-1,027.76
20.000 CINTAS CORP	CTAS	02/25/05	07/17/06	723.71	875.97	-152.26
20.000 CINTAS CORP	CTAS	04/05/05	07/17/06	723.71	820.58	-96.87
48.000 WEIGHT WATCHERS INTL INC	WTW	02/24/05	07/19/06	1,932.89	2,064.34	-131.45
38.000 WEIGHT WATCHERS INTL INC	WTW	05/10/05	07/19/06	1,530.20	1,711.14	-180.94
5.000 CINTAS CORP	CTAS	04/05/05	07/24/06	179.60	205.15	-25.55
15.000 CINTAS CORP	CTAS	04/18/05	07/24/06	538.80	599.60	-60.80

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Taxpayer: Kazickas Family Foundation
Fed ID #: 13-4011883
Form: 990-PF, Part IV
Schedule CC

PORTFOLIO EVALUATION AS OF : December 31, 2006
PRICES AS OF : December 31, 2006
PREPARED DATE : January 16, 2007
ACCOUNT NAME : KAZICKAS FAMILY FOUNDATION
ACCOUNT NUMBER : 91506728 IM NAME : SELECT EQUITY GROUP INC
ACCOUNT TYPE : S1 IM NUMBER: 8004063
ACCOUNTING METHOD : FIFO

CHANGE IN PRICE SINCE 01/01/06

S&P 500 Price 13.62%
Dow Jones Industrial Average 16.29%
SCHWAB 1000 INDEX 13.44%

SCHEDULE OF REALIZED GAINS AND LOSSES
FOR THE PERIOD FROM: 01/01/06 THROUGH 12/31/06

QUANTITY SECURITY DESCRIPTION	SYMBOL	PURCHASE DATE	SALE DATE	SALE PROCEEDS	TOTAL COST	GAIN -LOSS
140.000 CINTAS CORP	CTAS	04/20/05	07/24/06	5,028.83	5,497.13	-468.30
400.000 V C A ANTECH INC	WOOF	01/20/05	07/25/06	12,631.89	7,475.00	5,156.89
265.000 ROWE T PRICE GROUP INC	TROW	01/20/05	07/31/06	10,936.97	7,702.18	3,234.79
355.000 ROWE T PRICE GROUP INC	TROW	01/20/05	07/31/06	14,707.74	10,318.02	4,389.72
20.000 ROWE T PRICE GROUP INC	TROW	04/21/05	07/31/06	828.60	559.49	269.11
105.000 IDEXX LABS INC	IDXX	01/20/05	08/02/06	9,284.07	5,780.89	3,503.18
17.000 WEIGHT WATCHERS INTL INC	WTW	05/10/05	08/02/06	651.56	765.51	-113.95
90.000 FISHR SCIENTIFC INTL NEW	FSH	01/20/05	08/07/06	6,792.17	5,695.87	1,096.30
55.000 FISHR SCIENTIFC INTL NEW	FSH	02/09/05	08/07/06	4,150.77	3,479.44	671.33
100.000 FISHR SCIENTIFC INTL NEW	FSH	08/05/05	08/07/06	7,546.86	6,246.91	1,299.95
100.000 CINTAS CORP	CTAS	04/20/05	08/17/06	3,712.65	3,926.52	-213.87
75.000 CINTAS CORP	CTAS	04/26/05	08/17/06	2,784.49	2,883.90	-99.41
45.000 POOL CORPORATION	POOL	01/20/05	08/17/06	1,808.72	1,317.85	490.87
45.000 IDEXX LABS INC	IDXX	01/20/05	09/06/06	4,205.45	2,477.53	1,727.92
10.000 INTL SPEEDWAY CL A	ISCA	01/20/05	09/06/06	472.58	540.70	-68.12
65.000 O REILLY AUTOMOTIVE INC	ORLY	01/20/05	09/07/06	1,912.47	1,507.99	404.48
180.000 INTL SPEEDWAY CL A	ISCA	01/20/05	09/12/06	8,840.03	9,732.60	-892.57
360.000 POOL CORPORATION	POOL	01/20/05	09/18/06	14,571.75	10,542.78	4,028.97
25.000 MARKEL CORP HOLDING COMPANY	MKL	01/20/05	09/22/06	9,890.19	9,071.44	818.75
240.000 BLOUNT INTERNATIONAL INC	BLT	01/20/05	09/27/06	2,415.16	4,245.67	-1,830.51
150.000 BLOUNT INTERNATIONAL INC	BLT	05/04/05	09/27/06	1,509.47	2,287.70	-778.23
10.000 BLOUNT INTERNATIONAL INC	BLT	05/11/05	09/27/06	100.63	149.27	-48.64
140.000 MOODYS CORP	MCO	01/20/05	09/29/06	9,093.84	5,983.80	3,110.04
90.000 MOHAWK INDUSTRIES INC	MHK	01/20/05	10/06/06	6,866.45	8,162.79	-1,296.34
20.000 IDEXX LABS INC	IDXX	01/20/05	10/10/06	1,865.34	1,101.12	764.22
23.000 IDEXX LABS INC	IDXX	01/20/05	10/10/06	2,146.95	1,266.29	880.66
32.000 IDEXX LABS INC	IDXX	01/20/05	10/11/06	2,998.45	1,761.80	1,236.65

Taxpayer: Kazickas Family Foundation

Fed ID #: 13-4011883

Form: 990-PF, Part IV

Schedule CC

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PORTFOLIO EVALUATION AS OF : December 31, 2006
 PRICES AS OF : December 31, 2006
 PREPARED DATE : January 16, 2007
 ACCOUNT NAME : KAZICKAS FAMILY FOUNDATION
 ACCOUNT NUMBER : 91506728 IM NAME : SELECT EQUITY GROUP INC
 ACCOUNT TYPE : S1 IM NUMBER: 8004063
 ACCOUNTING METHOD : FIFO

CHANGE IN PRICE SINCE 01/01/06

S&P 500 Price 13.62%
 Dow Jones Industrial Average 16.29%
 SCHWAB 1000 INDEX 13.44%

SCHEDULE OF REALIZED GAINS AND LOSSES
 FOR THE PERIOD FROM: 01/01/06 THROUGH 12/31/06

QUANTITY	SECURITY DESCRIPTION	SYMBOL	PURCHASE DATE	SALE DATE	SALE PROCEEDS	TOTAL COST	GAIN -LOSS
60.000	MOHAWK INDUSTRIES INC	MHK	01/20/05	10/12/06	4,734.03	5,441.86	-707.83
50.000	STRAYER EDUCATION INC	STRA	05/04/05	10/18/06	5,212.33	4,074.00	1,138.33
1.000	STRAYER EDUCATION INC	STRA	05/04/05	10/19/06	94.82	81.48	13.34
74.000	STRAYER EDUCATION INC	STRA	05/04/05	10/19/06	7,738.50	6,029.53	1,708.97
10.000	MARKEL CORP HOLDING COMPANY	MKL	01/20/05	10/20/06	3,928.59	3,628.57	300.02
5.000	STRAYER EDUCATION INC	STRA	05/04/05	10/20/06	522.72	407.40	115.32
150.000	INTL SPEEDWAY CL A	ISCA	01/20/05	10/23/06	7,604.00	8,110.50	-506.50
4.000	WASHINGTON POST CO CL B	WPO	01/20/05	10/24/06	2,930.45	3,591.86	-661.41
60.000	BLACKROCK INC	BLK	01/20/05	10/30/06	9,348.97	4,678.42	4,670.55
240.000	C B RICHARD ELLIS GROUP	CBG	05/24/05	10/31/06	7,165.72	3,070.87	4,094.85
190.000	MOODYS CORP	MCO	01/20/05	11/10/06	12,548.71	8,120.86	4,427.85
240.000	C B RICHARD ELLIS GROUP	CBG	05/24/05	11/13/06	7,538.59	3,070.87	4,467.72
240.000	C B RICHARD ELLIS GROUP	CBG	05/26/05	11/13/06	7,538.59	2,980.00	4,558.59
108.000	H C C INSURANCE HOLDINGS	HCC	01/20/05	11/14/06	3,389.19	2,350.21	1,038.98
105.000	C B RICHARD ELLIS GROUP	CBG	05/26/05	11/16/06	3,353.16	1,303.75	2,049.41
260.000	UMPQUA HOLDINGS CORP	UMPQ	12/14/05	12/27/06	7,792.07	7,363.07	429.00
	LONG-TERM				\$550,221.05	\$435,510.53	\$114,710.52
	TOTAL						

Q GLF >5 00001245 000000010269 0010 20070117 001245

Taxpayer: Kazickas Family Foundation
 Fed ID #: 13-4011883
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Eagle Capital Management, LLC
REALIZED GAINS AND LOSSES
The Kazickas Family Foundation
State Street A/C# 368154771
From 01-01-06 Through 12-31-06

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
01-21-05	02-07-06	300	UnitedHealth Group Inc	13,134 39	17,375 44		4,241 05
06-29-05	03-21-06	600	Symantec Corp	12,926 82	9,363 73	-3,563 09	
05-19-05	03-21-06	400	Symantec Corp	8,535 44	6,242 49	-2,292 95	
08-23-05	03-21-06	800	Symantec Corp	16,470 32	12,484 98	-3,985 34	
05-17-05	03-21-06	200	Symantec Corp	4,004 42	3,121 24	-883 18	
02-02-05	03-22-06	200	Vodafone Group PLC (ADR)	5,168 10	4,456 86		-711 24
02-01-05	03-29-06	500	Sanofi-Aventis (ADR)	18,549 90	23,189 29		4,639 39
02-02-05	03-30-06	200	Vodafone Group PLC (ADR)	5,168 10	4,261 37		-906 73
02-08-05	04-03-06	0	ConocoPhillips	24 23	26 49		2 26
02-08-05	04-03-06	1,000	Burlington Resources	0 00	46,500 00		46,500 00
01-21-05	06-15-06	138	Liberty Global Inc A	3,192 73	3,450 00		257 27
01-21-05	06-15-06	118	Liberty Global Inc Ser C	2,503 15	2,867 40		364 25
02-07-05	06-27-06	800	Waste Management Inc	24,095 52	27,888 98		3,793 46
02-01-05	07-28-06	300	Dell Inc	12,517 32	6,459 55		-6,057 77
02-02-05	07-31-06	0	Vodafone Group PLC (ADR)	14.77	10 52		-4 25
02-02-05	08-23-06	400	Vodafone Group PLC (ADR)	11,812 80	8,332 66		-3,480 14
01-21-05	08-23-06	200	Wachovia Corp	10,696 32	11,144 24		447 92
01-21-05	08-24-06	500	Baker Hughes Inc	21,585 00	37,342 15		15,757 15
02-02-05	09-18-06	700	Citigroup Inc	34,756 61	34,672 45		-84 16
02-02-05	09-26-06	600	Citigroup Inc	29,791 38	29,974 42		183 04
01-21-05	10-13-06	1,000	Apache Corp	52,211 20	64,825 31		12,614 11
02-01-05	11-07-06	1,300	Dell Inc.	54,241 72	31,979 02		-22,262 70
10-09-06	11-10-06	200	Praxair, Inc	11,587 92	12,301 74	713 82	
TOTAL GAINS						713 82	88,799 91
TOTAL LOSSES						-10,724 56	-33,506 99
TOTAL REALIZED GAIN/LOSS						-10,010.74	55,292.93
				352,988.14	398,270.33		

Taxpayer: Kazickas Family Foundation Inc.

Fed ID # : 13-4011883

Form : 990-PF, Part IV

Schedule DD

The Kazickas Family Foundation, Inc.
Federal Identification #: 13-4011883
Form 990-PF, Statement 10

Part VII-B

Question 5(c), Statement required by Regulations Section 53.4945.5(d)

No grants described in question 5(a) were made in 2005; however in 2001 grants were made as follows:

- (i) Name and address of Grantee
Dr. Juozas P. Kazickas Fund
T Sevcenkos Str 72 CT-2600
Vilinius, Lithuania
- (ii) Date and Amount of Grants

January 31, 2001	\$250,000
April 12, 2001	\$250,000
July 10, 2001	\$ 25,000
- (iii) The Purpose of the Grants
Purchase of computer equipment for educational institutions and other charitable purposes including religious, scientific, literary and educational purposes.
- (iv) The Amounts Expended by the Grantee
See attached copy of reports in 2002, 2003, 2004, 2005 and 2006 (In US\$)
- (v) The grantee has not diverted any portion of the funds from the purposes of the grant (to the knowledge of the grantor)
- (vi) The date of the reports received from the Grantee
2002 Report – September 18, 2003
2003 Report – August 23, 2004
2004 Report – August 28, 2006
2005 Report – August 28, 2006
2006 Report – October 27, 2007
- (vii) Grantor has not conducted an independent verification of the reports received from the Grantee, having had no reason to doubt their accuracy or reliability

Name of the invoice	Remainder on December 31, 2002 USD	
	Debit	Credit
Tangible long term assets		
Computer equipment (cost price of purchasing)	6,727.32	
Deterioration of computer equipment		6,698.98
Short term assets		
Assets for charity	205.52	
Deposit accounts		
Deposit accounts LTL		
Deposit accounts USD		
Money at banks and at the cashier's		
Equivalents of money		
Account at Vilnius Bank LTL	2,708.85	
Account at Vilnius Bank USD	20,205.80	
Cashier's		
Expenditure of future periods	30.19	
Retained earnings (loss)		
Retained loss of the accounting year	19,248.88	
Capital		
Grants and subsidies received		32,113.04
Charity received		773,448.65
Amounts of grants, subsidies and charity transmitted into the expenditure of activities	645,470.59	
Summary of expenditure on the revenue		
Summary of expenditure on the revenue		0.00
Debts to suppliers		
Debit to suppliers		0.00
Payable taxes, salaries and social insurance		
Income tax of physical persons		1.18
Payable salaries		0.00
Payable social insurance		0.02
Amounts payable into the guarantee foundation		0.00
Revenue of activities		
Revenue from charity		0.00
Revenue of financial activities		
Bank interest		264.98
Positive influence of change of the currency exchange rate		0.00
Expenditure on activities		
Expenditure on charity	72,735.52	
Expenditure on salaries	14,004.04	
Expenditure on social insurance	4,339.40	
Insurance expenditure	0.00	
Advertising expenditure	0.00	
Deterioration expenditure	2,831.33	
Other expenditure	3,306.42	
Expenditure of the guarantee foundation	30.31	
Prizes provided	6,366.18	
Expenditure on financial activities		
Bank commission	929.83	
Negative influence of change of the currency exchange rate	13,386.63	
Balance (USD) 31.12.2002	812,526.79	812,526.86

Name of the invoice	Remainder on December 31, 2003 USD	
	Debit	Credit
Tangible long term assets		
Computer equipment (cost price of purchase)	7 584,40	
Deterioration of computer equipment		7.584,40
Short term assets		
Assets for charity	0,00	
Deposit accounts		
Deposit accounts LTL		
Deposit accounts USD		
Money at banks and at the cashier's		
Equivalents of money		
Account at Vilnius Bank LTL	3 960,63	
Account at Vilnius Bank USD	1 205,80	
Cashier's		
Expenditure of future periods	34,03	
Retained earnings (loss)		
Retained loss of the accounting year	0,00	
Capital		
Grants and subsidies received		36 204,34
Charity received		
Amounts of grants, subsidies and charity transmitted into the expenditure of activities		25 898,74
Summary of expenditure on the revenue		
Summary of expenditure on the revenue		0,00
Debts to suppliers		
Debts to suppliers		0,00
Payable taxes, salaries and social insurance		
Income tax of physical persons		1,53
Payable salaries		0,04
Payable social insurance		0,20
Amounts payable into the guarantee foundation		0,00
Revenue of activities		
Revenue from charity		0,00
Revenue of financial activities		
Bank interest		31,50
Positive influence of change of the currency exchange rate		366,63
Expenditure on activities		
Expenditure on charity	42 835,16	
Expenditure on salaries	9 930,85	
Expenditure on social insurance	3 078,56	
Insurance expenditure	0,00	
Advertising expenditure	0,00	
Deterioration expenditure	31,95	
Other expenditure	1 221,82	
Expenditure of the guarantee foundation	20,77	
Prizes provided	0,00	
Expenditure on financial activities		
Bank commission	183,41	
Negative influence of change of the currency exchange rate		
Balance (USD) 31.12.2003	70 087,38	70 087,38
1 USD/2,762 LTL		



Administration director

Vidmantas Venckūnas

Neringa Kepežinskiene

Name of the invoice	Remainder on December 31, 2004 USD	
	Debit	Credit
Tangible long term assets		
Computer equipment (cost price of purchasing)	0 00	
Deterioration of computer equipment		0.00
Short term assets		
Assets for charity	0 00	
Deposit accounts		
Deposit accounts LTL		
Deposit accounts USD		
Money at banks and at the cashier's		
Equivalents of money		
Account at Vilnius Bank LTL	628.37	
Account at Vilnius Bank USD		
Cashier's		
Expenditure of future periods	37.09	
Retained earnings (loss)		
Retained loss of the accounting year	0 00	
Capital		
Grants and subsidies received		77,086 31
Charity received		
Amounts of grants, subsidies and charity transmitted into the expenditure of activities		5,662.77
Summary of expenditure on the revenue		
Summary of expenditure on the revenue		0.00
Debts to suppliers		
Debts to suppliers		0 00
Payable taxes, salaries and social insurance		
Income tax of physical persons		3 34
Payable salaries		0 09
Payable social insurance		0 06
Amounts payable into the guarantee foundation		0 00
Revenue of activities		
Revenue from charity		0 00
Revenue of financial activities		
Bank interest		94.56
Positive influence of change of the currency exchange rate		
Expenditure on activities		
Expenditure on charity	69,766 03	
Expenditure on salaries	9,029.22	
Expenditure on social insurance	2,799 06	
Insurance expenditure	0 00	
Advertising expenditure	0 00	
Deterioration expenditure	0 00	
Other expenditure	24 38	
Expenditure of the guarantee foundation	18 09	
Prizes provided	0 00	
Expenditure on financial activities		
Bank commission	544 90	
Negative influence of change of the currency exchange rate		
Balance (USD) 31.12.2004	82,847 14	82,847.14
1USD/2,762 LTL		

Administration director

Vidmantas Venckūnas

Chief accountant

Neringa Kepežinskiene

Name of the invoice	Remainder on December 31, 2005 USD	
	Debit	Credit
Tangible long term assets		
Computer equipment (cost price of purchasing)	0 00	
Deterioration of computer equipment		0.00
Short term assets		
Assets for charity	0.00	
Advance payments for computer equipment	68,723 80	
Deposit accounts		
Deposit accounts LTL		
Deposit accounts USD		
Money at banks and at the cashier's		
Equivalents of money		
Account at Vilnius Bank LTL	290,201 99	
Account at Vilnius Bank USD	22 97	
Cashier's		
Expenditure of future periods	0 00	
Retained earnings (loss)		
Retained loss of the previous accounting year	20,596 87	
Capital		
Grants and subsidies received		550,838.78
Charity received		
Amounts of grants, subsidies and charity transmitted into the expenditure of activities	71,489 86	0 00
Summary of expenditure on the revenue		
Summary of expenditure on the revenue		0 00
Debts to suppliers		
Debts to suppliers		0 00
Payable taxes, salaries and social insurance		
Income tax of physical persons		2 91
Payable salaries		0 08
Payable social insurance		0 04
Amounts payable into the guarantee foundation		0 00
Revenue of activities		
Revenue from charity		0 00
Revenue of financial activities		
Bank interest		26 95
Positive influence of change of the currency exchange rate		3,765 09
Expenditure on activities		
Expenditure on charity	86,639 07	
Expenditure on salaries	9,339 56	
Expenditure on social insurance	2,895 26	
Insurance expenditure	0.00	
Advertising expenditure	0.00	
Deterioration expenditure	0 00	
Other expenditure	875 68	
Expenditure of the guarantee foundation	18 68	
Prizes provided	0 00	
Expenditure on financial activities		
Bank commission	3,830 11	
Negative influence of change of the currency exchange rate		
Balance (USD) 31.12 2005	554,633 85	554,633 85
1 USD/2,762 LTL		

Administration director

Justina Raišytė

Chief accountant

Neringa Kepežinskienė

Summary of the charity report provided USD
Year 2002

No	Date	Name of the receiver of a grant or aid	Objectives	Pecuniary Support
	Year 2002			
1	02.01.2002	Teodora Katilienė	Publishing of the book	1,606
2	22.03.2002	Society of the composer Vladas Jakubėnas in Vilnius	Support for staging the ballet "Vaivos juosta"	321
3	22.03.2002	Youth Centre of Vilnius Archbishopric	Support for the XVII World Youth Day 2002	1,285
4	25.03.2002	Mikhail Baryshnikov	Charity	161
5	25.03.2002	Marija Katilūte	Support for publishing the book "Irtis į gilumą"	1,285
6	27.03.2002	State Enterprise "Bičiulyste"	Support	128
7	27.03.2002	Lithuanian Union of Computer Users	Support for the Informatics Olympiad of Baltic countries	12,845
8	12.04.2002	"Teviškes namai" in Marijampole	Support	321
9	12.04.2002	Lithuanian Civil Society	Support	1,285
10	12.04.2002	Enterprise of J.R. Kundrotiene "Pasviręs pasaulis"	Support for publishing the book of V. Lansbergis	1,606
11	16.05.2002	Kaltinena Sheltering House for Elder People	Support	321
12	16.05.2002	Centre of Religious Music	Support for the intonation of the organ	6,423
13	17.05.2002	Art Museum of Lithuania	Support for publishing the book "Vilniaus Katedros lobynas"	12,845
14	11.06.2002	Juliya Kundrotiene	Charity	96
15	26.06.2002	Ona Packevičiene	Charity	161
16	04.07.2002	State Enterprise "Amerikos institutas"	Support for purchasing computers	1,670
17	09.07.2002	Support foundation for Valdovai Palace	Support	4,817
18	19.07.2002	Support foundation of Lithuanian musicians	Support for the feast at the beginning of the school year	321
19	19.07.2002	A Arbušauskate	Support for publishing the book "Gyventojų mainai tarp Lietuvos ir Vokietijos"	1,606
20	19.07.2002	Fundation "Dvasinės pagalbos jaunimui centras"	Support for the project "Development of computer skills of young people living under socially unfavourable conditions"	1,606
21	09.08.2002	Ona Mikulskis	Publishing of the book devoted to the decade of M.K. Čiurlionis Ensemble	642
22	10.10.2002	Public Institution "Naujojo Dienovidžio fondas"	For publishing the jubilee issue number 500	1,606
23	21.10.2002	Kaunas Technology University	For grants and scholarships	13,102
24	28.11.2002	Public Institution Vilnius Occupation Centre for Disabled Persons	Support for the organisation of St Christmas and New Year feasts and Christmas presents	321
25	28.11.2002	Lithuanian Teetotalism Association "Baltų Amiai"	Support	321

No	Date	Name of the recipient of a grant or aid	Objectives	Pecuniary Support
26	28.11 2002	Institute of Mathematics and Informatics	Participation at the International Scientific Conference	1,606
27	28 11 2002	Laimonas Gryva	Support for publishing an issue	1,285
28	09 12.2002	Museum of Kaunas Archdiocese	Support for publishing the book "Padaryk mane gerumo ženklų"	1,285
29	09 12.2002	Division of culture, education and sports under Kaunas District Municipality	Project "The Pathway to Historic Inheritance"	1,606
30	21 12.2002	The Institute of America	Support	257
		Total in 2002		72,736
Year 2003				
1	1/16/2003	Church Kraziu Svc M Marijos Nekaltojo Prasidejimo parapija	Support for purchasing computer equipment	2,552 40
2	2/13/2003	Lithuanian language association	Publishing of the book	3,620.43
3	2/13/2003	Support foundation for VALDOVAI PALACE	Support	724 09
4	3/19/2003	Religious music center	Aid for concert program	5,671.41
5	3/20/2003	Lithuanian Teetotalism Association "Baltu Aima"	Support	362.04
6	3/20/2003	Lithuania's national Scouts union	Support for participating at international camping	778.39
7	3/24/2003	Pasvalio P.Vileisis gymnasium	Support for Informatics olympiad of Lithuania	307.74
8	3/25/2003	Vilnius University Kaunas humanitarian faculty	Support for International conference	724 09
9	5/16/2003	Lithuania Debate Education Center	Support	796 50
10	7/7/2003	A.Adamkiene charity and aid foundation	Support	3,620 43
11	7/7/2003	Lithuania's soldiers suffered from soviet and nacy genocid association	Support to publishing of the book "Lietuvos kariuomenes karininkai 1918-1953"	7,240.87
12	7/8/2003	Vilnius University Communication faculty	Support for international seminar "To inform on European Union? Yes! But how..."	724 09
13	7/8/2003	Lithuanian Union of Computer Users	Support for the Computer Days	1,810.22
14	7/8/2003	Church Krazių Švč M Marijos Nekaltojo Prasidejimo parapija	Support	3,620 43
15	7/11/2003	Kaunas dist. Garliavos Juozas Lukša gymnasium	Support for Lithuanian and Foreign Lithuanian Resistance Study Center	1,810 22
16	7/16/2003	Support foundation for VALDOVAI PALACE	Support	5,430 65
17	8/5/2003	Vilnius University Religion Study Center	Support for purchasing computer equipment	905 11
18	10/3/2003	Kaunas municipality social department	Support for chess competition	362 04
19	10/10/2003	Siauliai museum "AUSRA"	Support for publishing of the book "Vlado Putvinskio-Putvio laiskai"	905 11

No	Date	Name of the recipient grant or aid	Objectives	Pecuniary Support
20	10/10/2003	V.K. Jonynas gallery	Support	868.90
		Total in 2003		42,835.16
Year 2004				
1	6/1/2004	VO ARCHANGELUS	Festival "Fundamentum Colegii" organization aid	1,972.78
2	6/1/2004	VŠ Kaunas Archbishopric museum	Support to publishing of the book "Lietuvių dailininkų darbai Šiaurės Amerikos šventovėse"	789.11
3	6/1/2004	Religious music center	Support for concert program	6,180.71
4	6/1/2004	Public Institution Educational Debate centre	Support for participation in the conference	2,959.16
5	6/1/2004	Kaunas Juozas Naujalis musical gymnasium	Support	394.56
6	6/3/2004	VŠ Vilnius Archbishopric Youth center	Support	1,775.50
7	6/3/2004	VŠĮ For the child	Support	789.11
8	6/3/2004	Debeikieciu community	Support for the project "The door to knowledge and information world"	789.11
9	6/8/2004	Culture idea center	Support for dolphin therapy	789.11
10	6/9/2004	Lithuanian Music Therapy association	Support	259.22
11	6/9/2004	VŠ Siauliai Archbishopric Youth center	Support for the Youth Days	3,945.55
12	6/29/2004	VO ARCHANGELUS	Festival "Fundamentum Colegii" organization support	3,945.55
13	7/14/2004	Support foundation for VALDOVAI PALACE	Support	5,918.33
14	9/23/2004	VŠ Vilnius Archbishopric CARITAS	Support	394.56
15	9/23/2004	January 13th the Brotherhood of Defenders of Lithuania Independence	Support	1,972.78
16	9/23/2004	Vilniaus Glaukoma club	Support for the Glaukoma prevention project	3,945.55
17	9/24/2004	Lithuania human rights association	Support	3,945.55
18	9/24/2004	Charity fund Musical donation	Support	986.39
19	9/30/2004	M. Rostropovic Charity fund	Support	7,891.10
20	10/5/2004	Academy Baltoskandia	Support	789.11
21	10/5/2004	Kaunas Technology University	Support	16,097.85
22	12/14/2004	SOS children village assembly	Support	197.28
23	12/14/2004	Vytautas Kazimieras Jonynas Gallery	Support	789.11
24	12/14/2004	VŠĮ Vilnius disabled human center	Support	394.56
25	12/27/2004	Vilniaus political prisoners and deportees association	Support	789.11
26	12/27/2004	American Institute	Support for the purchasing copy machine	1,065.30
		Total in 2004		69,766.03
Year 2005				
1	2/2/2005	Lithuanian Political prisoners association Kaunas department	Support for publishing historical album	343.62
				LTL

No	Date	Name of the recipient grant or aid	Objectives	Pecuniary Support
2	4/27/2005	A Adamkiene charity and aid foundation	Support	9,105.90
3	4/29/2005	Lithuanian Computer Society	Support of Baltic Olympiad in Informatics	4,467.05
4	7/8/2005	Vilniaus political prisoners and deportees association		343.62
5	7/8/2005	Vilniaus Glaukoma club		1,030.86
6	7/8/2005	January 13th the Brotherhood of Defenders of Lithuania Independence		343.62
7	7/8/2005	M.Rostropovic Charity fund		3,436.19
8	7/8/2005	Charity fund Musical donation		3,436.19
9	7/12/2005	Music Kingdom		687.24
10	7/14/2005	SOS children village assembly VISOS LIETUVOS VAIKAI		343.62
11	7/15/2005	Support foundation for VALDOVAI PALACE		5,154.28
12	8/4/2005	Lithuania social teachers association		687.24
13	8/4/2005	Vilnius special children care house		343.62
14	8/4/2005	Lithuania computer society		687.24
15	8/5/2005	VŠ Vilnius Archbishopric Youth center		412.34
	11/17/2005	National deliquant habits prevention association		515.43
	11/17/2005	Kaunas Technology University		14,019.66
	11/17/2005	Panevezys police department		687.24
	11/18/2005	International woman association		343.62
	12/16/2005	Vilnius St.Michael church		1,077.94
	12/23/2005	Vilniaus political prisoners and deportees association		687.24
	12/23/2005	Youth center BABILONAS		1,718.09
	12/23/2005	Charity fund Musical donation		859.05
	12/23/2005	Religious music center		20,617.14
	12/30/2005	Charity fund YOUTH VILLAGE		859.05
	12/30/2005	Lithuania's soldiers suffered from soviet and nacy genocid association		687.24
	12/30/2005	Religious music center		13,744.76
		Total in 2005 USD		86,639.07
		TOTAL 2002-2005 USD		\$271,976.26

Administration director

Justina Raišytė

Chief accountant

Neringa Kepežinskiene

Name of the account	Remainder on December 31, 2006 USD	
	Debit	Credit
Tangible long term assets		
Computer equipment (cost price of purchasing)	0 00	
Deterioration of computer equipment		0 00
Short term assets		
Assets for charity	8,639 37	
Advance payments for computer equipment	0 00	
Deposit accounts		
Deposit accounts LTL		
Deposit accounts USD		
Money at banks and at the cashier's		
Equivalents of money		
Account at Vilnius Bank LTL	1,771 64	
Account at Vilnius Bank USD	20,977 12	
Cashier's		
Expenditure of future periods	0 00	
Retained earnings (loss)		
Retained loss of the previous accounting year	22,787 79	
Capital		
Grants and subsidies received		577,894 50
Charity received		
Amounts of grants, subsidies and charity transmitted into the expenditure of activities	79,094 36	0 00
Summary of expenditure on the revenue		
Summary of expenditure on the revenue		0 00
Debts to suppliers		
Debts to suppliers		0 00
Payable taxes, salaries and social insurance		
Income tax of physical persons		2 14
Payable salaries		0 08
Payable social insurance	1 87	
Amounts payable into the guarantee foundation		0 02
Revenue of activities		
Revenue from charity		0 00
Other revenue		304 14
Revenue of financial activities		
Bank interest		6 60
Positive influence of change of the currency exchange rate		0 00
Expenditure on activities		
Expenditure on charity	417,338 81	
Expenditure on salaries	20,650 57	
Expenditure on social insurance	6,397 56	
Insurance expenditure	0 00	
Advertising expenditure	0 00	
Deterioration expenditure	0 00	
Other expenditure	35 69	
Expenditure of the guarantee foundation	41 31	
Prizes provided	0 00	
Expenditure on financial activities		
Bank commission	363 39	
Negative influence of change of the currency exchange rate	107 99	
Balance (USD) 31.12.2006	578,207 47	578,207 47
1 USD/2,6304 LTL		

Administration director

Zenonas Bedalis

Chief accountant

Neringa Kepežinskiene

Summary of charity, support provided USD
2006

<i>Data</i>	<i>Name of the receiver of a grant or aid</i>	<i>Pecuniary Support</i>	<i>Pecuniary Support</i>
			<i>USD</i>
02/01/06	Vilnius m.Lazdynai community Senior group "Lazdynų senjorai"	1,500	570.26
02/01/06	Lithuanian senior society "Bočiai" Kaunas district	3,000	1,140.51
03/02/06	Lithuanian soul asylum community "Viltis"	1,000	380.17
04/12/06	Institute of Mathematics and Informatics	10,000	3,801.70
04/12/06	Skemai senior home	2,500	950.43
04/12/06	VŠĮ Vilnius disabled human center	1,000	380.17
04/12/06	Utenos Kristaus Žengimo į dangų parapija	4,000	1,520.68
06/28/06	VŠ Vilnius Archbishopric Youth center	3,600	1,368.61
08/11/06	VŠĮ Meno avilys	28,000	10,644.77
08/11/06	Support foundation for VALDOVAI PALACE	15,000	5,702.55
11/20/06	Youth support foundation Laisvoji jūra	500	190.09
	Association "International Women's Association of Vilnius"	1,000	380.17
12/13/06	VŠĮ Sklavija projects	5,000	1,900.85
02/10/06	School support	1,019,968	387,761.56
11/20/06	VU students society	1,700	646.29
Viso 2006 m.		1,097,768	417,339

Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund

OMB No 1545-1002

Attachment
Sequence No. **69**

▶ See separate instructions.

Name of shareholder Kazickas Family Foundation, Inc.	Identifying number (see page 2 of instructions) 13-4011883
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions) 120 East 38th Street	Shareholder tax year: calendar year 20 <u>06</u> or other tax year beginning _____, 20____ and ending _____, 20____
City or town, state, and ZIP code or country New York, New York 10016	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) See attached	Employer identification number (if any)
Address (Enter number, street, city or town, and country)	Tax year of company or fund: calendar year 20____ or other tax year beginning _____, 20____ and ending _____, 20____

Part I Elections (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may **not** make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a Enter your pro rata share of the ordinary earnings of the QEF...	1a		
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income	1c		0.
2a Enter your pro rata share of the total net capital gain of the QEF	2a		
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions)	2c		0.
3a Add lines 1c and 2c	3a		0.
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions)	3b		
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d Add lines 3b and 3c	3d		0.
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.	3e		0.
4a Enter the total tax for the tax year (See instructions.)	4a		
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions	4c		0.

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

VDA

Form 8621 (Rev. 12-2004)

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	0.

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

Complete a separate Part IV for each excess distribution (see instructions).

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) ..	10c	
d	Multiply line 10c by 125% (1.25)	10d	0.
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11 ..	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) ...	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year ...						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election						

ACQUISITION FUND FIVE, LP
EIN: 20-0684762
DECEMBER 31, 2006

Kazickas Family Foundation

THE FOLLOWING INFORMATION IS PROVIDED TO COMPLETE FORM 8621

CONSTELLATION AIRCRAFT LEASING (FRANCE) SARL 19 BOULEVARD MALESHERBES 75008 PARIS, FRANCE EIN: 98-0460976 TAX YEAR: 2006	1	-	-
FIF III CLI HOLDING LIMITED C/O CONYERS DILL AND PEARMAN CLAREDON HOUSE 2 CHURCH STREET PO BOX HM 66 HAMILTON, HM CX BERMUDA TAX ID # 98-0482031 TAX YEAR: 2006	-	-	-
CLI DOESTIC & RESALE GROUP (EUROPE) APS NYHAVN 63A STREET DK-1051 COPENHAGEN DENMARK TAX ID # N/A TAX YEAR: 2006	-	-	-
NLG ACQUISITION HOLDINGS MANGEMENT SARL 5 BOULEVARD DE LA FOIRE L-1528, LUXEMBOURG TAX ID # 98-0492283 TAX YEAR: 2006	-	-	-
BOXCLEVER ACQUISITION GP LTD PO BOX 309GT UGLAND HOUSE SOUTH CHURCH STREET GEORGE TOWN, GRAND CAYMAN TAX ID # APPLIED FOR TAX YEAR: 2006	-	-	-

NOTES:

- (1) THESE AMOUNTS ARE INCLUDED IN DIVIDEND INCOME ON LINE 6A OF YOUR SCHEDULE K-1.
- (2) THESE AMOUNTS ARE INCLUDED IN NET LONG-TERM CAPITAL GAINS (LOSS) ON LINE 9A OF YOUR SCHEDULE K-1.
- (3) THESE AMOUNTS REPRESENT THE CASH & FAIR MARKET VALUE OF OTHER PROPERTY DISTRIBUTED OR DEEMED DISTRIBUTED FROM THE ABOVE QEF'S.
- (4) EACH OF THE PFIC'S LISTED ABOVE WILL PERMIT ITS SHAREHOLDERS TO INSPECT AND COPY THE PERMANENT BOOKS OF ACCOUNT, RECORDS AND SUCH OTHER DOCUMENTS MAINTAINED BY THE PFIC THAT ARE NECESSARY TO ESTABLISH THAT THE PFIC'S ORDINARY EARNINGS AND NET CAPITAL GAINS, AS PROVIDED IN 1293 (E) OF THE U.S. INTERNAL REVENUE SERVICE CODE ARE COMPUTED IN ACCORDANCE WITH THE U.S. INCOME TAX PRINCIPLES.

ACQUISITION FUND FIVE, LP
EIN: 20-0684762
DECEMBER 31, 2006

Kazickas Family Foundation

THE FOLLOWING INFORMATION IS PROVIDED TO COMPLETE FORM 8621

EUROBARBICAN SARL	-	-	-
LUXGATE SARL	3	-	-
MARATHON SARL	-	-	-
 AIRCATTLE LIMITED C/O CONYERS DILL AND PEARMAN CLARENDON HOUSE 2 CHURCH STREET PO BOX HM 66 HAMILTON, HM CX BERMUDA TAX ID # 98-0444035 TAX YEAR: 2006	 1	 -	 48
 AIRCATTLE HOLDING CORPORATION LIMITED C/O CONYERS DILL AND PEARMAN CLARENDON HOUSE 2 CHURCH STREET PO BOX HM 66 HAMILTON, HM CX BERMUDA TAX ID # 98-0471740 TAX YEAR: 2006	 40	 -	 -
 AIRCATTLE BERMUDA SECURITIES LIMITED C/O CONYERS DILL AND PEARMAN CLARENDON HOUSE 2 CHURCH STREET PO BOX HM 66 HAMILTON, HM CX BERMUDA TAX ID # 98-0446406 TAX YEAR: 2006	 8	 -	 -
 AIRCATTLE BERMUDA HOLDING 12 LIMITED C/O CONYERS DILL AND PEARMAN CLARENDON HOUSE 2 CHURCH STREET PO BOX HM 66 HAMILTON, HM CX BERMUDA TAX ID # 98-0454572 TAX YEAR: 2006	 5	 -	 -
 AIRCATTLE ADVISOR (IRELAND) LIMITED 25-28 NORTH WALL QUAY DUBLIN 1 IRELAND TAX ID # 98-0470605 TAX YEAR: 2006	 19	 -	 -
 ACS AIRCRAFT FINANCE (IRELAND) PLC 25-28 NORTH WALL QUAY DUBLIN 1 IRELAND TAX ID # 98-0495702 TAX YEAR: 3/9/2006- 12/31/2006	 8	 -	 -

ACQUISITION FUND FIVE, LP
EIN: 20-0684762
DECEMBER 31,2006

Kazickas Family Foundation

THE FOLLOWING INFORMATION IS PROVIDED TO COMPLETE FORM 8621

L-WAVE GVG 15 GMBH	-	-	-
L-WAVE GVG 16 GMBH	-	-	-
L-WAVE GVG 17 GMBH	-	-	-
L-WAVE GVG 18 GMBH	-	-	-
L-WAVE GVG 19 GMBH	-	-	-
L-WAVE GVG 20 GMBH	-	-	-
L-WAVE GVG 21 GMBH	-	-	-
L-WAVE GVG 22 GMBH	-	-	-
L-WAVE GVG 23 GMBH	-	-	-
L-WAVE GVG 24 GMBH	-	-	-
L-WAVE GVG 25 GMBH	-	-	-
L-WAVE GVG 26 GMBH	-	-	-
L-WAVE GVG 27 GMBH	-	-	-
L-WAVE GVG 28 GMBH	-	-	-
L-WAVE GVG 29 GMBH	-	-	-
L-WAVE GVG 30 GMBH	-	-	-
L-WAVE GVG 31 GMBH	-	-	-
L-WAVE GVG 32 GMBH	-	-	-
L-WAVE GVG 33 GMBH	-	-	-
L-WAVE GVG 34 GMBH	-	-	-
L-WAVE GVG 35 GMBH	-	-	-
L-WAVE GVG 36 GMBH	-	-	-
L-WAVE GVG 37 GMBH	-	-	-
L-WAVE GVG 38 GMBH	-	-	-
L-WAVE GVG 39 GMBH	-	-	-
L-WAVE GVG 40 GMBH	-	-	-
L-WAVE GVG 41 GMBH	-	-	-
L-WAVE GVG 42 GMBH	-	-	-
L-WAVE GVG 43 GMBH	-	-	-
L-WAVE GVG 44 GMBH	-	-	-
L-WAVE GVG 45 GMBH	-	-	-
L-WAVE GVG 46 GMBH	-	-	-
L-WAVE GVG 47 GMBH	-	-	-
L-WAVE GVG 48 GMBH	-	-	-
L-WAVE GVG 49 GMBH	-	-	-
L-WAVE GVG 50 GMBH	-	-	-
L-WAVE GVG 51 GMBH	-	-	-
L-WAVE GVG 52 GMBH	-	-	-
L-WAVE GVG 53 GMBH	-	-	-
L-WAVE GVG 54 GMBH	-	-	-
L-WAVE GVG 55 GMBH	-	-	-
L-WAVE GVG 56 GMBH	-	-	-
L-WAVE GVG 57 GMBH	-	-	-
L-WAVE GVG 58 GMBH	-	-	-
L-WAVE GVG 59 GMBH	-	-	-
L-WAVE GVG 60 GMBH	-	-	-

ADDRESS, COUNTRY, TAX ID AND TAX YEAR FOR THE PFICS IMMEDIATELY FOLLOWING
C/O FORTRESS INVESTMENT GROUP (UK) LTD
5 SAVILE ROW
LONDON, ENGLAND W1S 3PD, UNITED KINGDOM
COUNTRY: LUXEMBOURG
TAX ID: N/A
TAX YEAR: 5/31/2006

ACQUISITION FUND FIVE, LP
EIN: 20-0684762
DECEMBER 31, 2006

Kazickas Family Foundation

THE FOLLOWING INFORMATION IS PROVIDED TO COMPLETE FORM 8621

NAME & ADDRESS OF PFIC	NOTE (1) LINE 1a	NOTE (2) LINE 2a	NOTE (3) LINE 3b
EUROCASTLE INVESTMENT LIMITED C/O FORTRESS INVESTMENT GROUP (UK) LTD 5 SAVILE ROW LONDON, ENGLAND W1S 3PD, UNITED KINGDOM COUNTRY: GUERNSEY TAX ID: N/A TAX YEAR: 12/31/2006			
ADDRESS, COUNTRY, TAX ID AND TAX YEAR FOR THE PFICS IMMEDIATELY FOLLOWING C/O FORTRESS INVESTMENT GROUP (UK) LTD 5 SAVILE ROW LONDON, ENGLAND W1S 3PD, UNITED KINGDOM COUNTRY: IRELAND TAX ID: N/A TAX YEAR: 12/31/2006			
EUROCASTLE CDO I PLC	-	-	-
EUROCASTLE CDO II PLC	-	-	-
EUROCASTLE CDO III PLC	1	-	-
EUROCASTLE CDO IV PLC	1	-	-
EUROCASTLE FUNDING LIMITED	-	-	-
FECO SUB SPV PLC	-	-	-
DUNCANNON CRE SUB SPV PLC	-	-	-
ADDRESS, COUNTRY, TAX ID AND TAX YEAR FOR THE PFICS IMMEDIATELY FOLLOWING C/O FORTRESS INVESTMENT GROUP (UK) LTD 5 SAVILE ROW LONDON, ENGLAND W1S 3PD, UNITED KINGDOM COUNTRY: GERMANY TAX ID: N/A TAX YEAR: 10/31/2006			
SHORTWAVE ACQUISITION GMBH	-	-	-
S-WAVE GVG 1 GMBH	-	-	-
S-WAVE GVG 2 GMBH	-	-	-
LONGWAVE ACQUISITION GMBH	-	-	-
L-WAVE GVG 1 GMBH	-	-	-
L-WAVE GVG 2 GMBH	-	-	-
L-WAVE GVG 3 GMBH	-	-	-
L-WAVE GVG 4 GMBH	-	-	-
L-WAVE GVG 5 GMBH	-	-	-
L-WAVE GVG 6 GMBH	-	-	-
L-WAVE GVG 7 GMBH	-	-	-
L-WAVE GVG 8 GMBH	-	-	-
L-WAVE GVG 9 GMBH	-	-	-
L-WAVE GVG 10 GMBH	-	-	-
L-WAVE GVG 11 GMBH	-	-	-
L-WAVE GVG 12 GMBH	-	-	-
L-WAVE GVG 13 GMBH	-	-	-
L-WAVE GVG 14 GMBH	-	-	-

Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund

KAZICKAS FAMILY FOUNDATION 13-4011883

OMB No 1545-1002

Attachment
Sequence No 69

▶ See separate instructions.

Name of shareholder Kazickas Family Foundation	Identifying number (see page 2 of instructions) 13-4011883
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions) 120 East 38th Street	Shareholder tax year calendar year 2006 or other tax year beginning _____, 20____ and ending _____, 20____
City or town, state, and ZIP code or country New York, New York 10016	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) See Attached	Employer identification number (if any)
Address (Enter number, street, city or town, and country)	Tax year of company or fund calendar year 20____ or other tax year beginning _____, 20____ and ending _____, 20____

Part I Elections (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II*
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a Enter your pro rata share of the ordinary earnings of the QEF...	1a			
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b			
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income	1c			0.
2a Enter your pro rata share of the total net capital gain of the QEF	2a			
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b			
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)	2c			0.
3a Add lines 1c and 2c	3a			0.
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b			
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c			
d Add lines 3b and 3c	3d			0.
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.	3e			0.
4a Enter the total tax for the tax year (See instructions.)	4a			
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b			
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions	4c			0.

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

VDA

Form 8621 (Rev. 12-2004)

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	0.

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

Complete a separate Part IV for each excess distribution (see instructions).

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) ..	10c	
d	Multiply line 10c by 125% (1.25)	10d	0.
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11 ..	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) ...	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year ...						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)**Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No **69**

▶ See separate instructions.

Name of shareholder Kazickas Family Foundation, Inc.	Identifying number (see page 2 of instructions) 13-4011883
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions) 130 East 38th Street	Shareholder tax year: calendar year 2006 or other tax year beginning _____, 20____, and ending _____, 20____
City or town, state, and ZIP code or country New York, New York 10016	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) See Attached	Employer identification number (if any) .
Address (Enter number, street, city or town, and country)	Tax year of company or fund: calendar year 20____ or other tax year beginning _____, 20____ and ending _____, 20____

Part I Elections (See instructions.)

- A** ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a Enter your pro rata share of the ordinary earnings of the QEF...	1a		
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income	1c		0.
2a Enter your pro rata share of the total net capital gain of the QEF	2a		
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)	2c		0.
3a Add lines 1c and 2c	3a		0.
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF (See instructions)	3b		
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d Add lines 3b and 3c	3d		0.
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.	3e		0.
4a Enter the total tax for the tax year (See instructions)	4a		
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions	4c		0.

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

VDA

Form **8621** (Rev. 12-2004)

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	0.

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
Complete a separate Part IV for each excess distribution (see instructions).

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year).....	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.) ..	10c	
d	Multiply line 10c by 125% (1 25)	10d	0.
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11 ..	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) ...	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year ...						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election						

Form **926**
(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Ceva Logistics	4 Identifying number, if any
5 Address (including country) C/o Appolo Mgmt Int'l LLP 25 ST. George Street London W1S 1FS United Kingdom	
6 Country of incorporation or organization United Kingdom	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions) Section 351 Transaction
11 Description of property transferred: Cash transfer of \$998	

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer	

Form **926**
(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|--|
| 3 Name of transferee (foreign corporation)
FIF III CLI Holdings Limited | 4 Identifying number, if any
98-0482031 |
|--|--|
- 5 Address (including country)
c/o Conyers Dill and Pearman 2 Church Street, Hamilton HM CX, Bermuda
- 6 Country of incorporation or organization
- 7 Foreign law characterization (see instructions)
- 8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer 02/14/2006	10 Type of nonrecognition transaction (see instructions)
---	---

11 Description of property transferred:
Total contribution into entity was \$1,740

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Form **926**
(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Eurocastle Investment Limited	4 Identifying number, if any
5 Address (including country) c/o Fortress Inv Group Ltd., 5 Savile Row, London England W1S 3PD	
6 Country of incorporation or organization Guernsey	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer 02/14/2006	10 Type of nonrecognition transaction (see instructions)
11 Description of property transferred: Total contribution into entity was \$1,271	

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No 1545-0026
Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

- 1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.
- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Nationstar Regular Holdings, Ltd.	4 Identifying number, if any 98-0514009
5 Address (including country) P.O. Box 309 GT Ugland House South Church Street George Town Cayman Islands	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer 07/07/2006	10 Type of nonrecognition transaction (see instructions) Section 351 Transaction
11 Description of property transferred: Cash transfer of \$890	

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Helicon RE Holdings, Ltd.	4 Identifying number, if any
5 Address (including country) 7th Floor, Cumberland House 1 Victoria Street Hamilton HM 11, Bermuda	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

- | | |
|---|--|
| 9 Date of transfer
01/27/2006 | 10 Type of nonrecognition transaction (see instructions)
Section 351 Transaction |
|---|--|
- 11** Description of property transferred:
 Cash transfer of \$559

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Department of the Treasury
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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
---	--

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Freescale Holdings (Bermuda) I, Ltd.	4 Identifying number, if any 98-0522138
--	--

5 Address (including country)
Clarendon House 2 Church Street Hamilton HM 11, Bermuda

6 Country of incorporation or organization

7 Foreign law characterization (see instructions)

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into Freescale Semiconductor Inc. in December 2006 is \$812

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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▶ Attach to your income tax return.

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Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s)

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Valcon Acquisition Holding (Luxemborg) Sarl | 4 Identifying number, if any |
| 5 Address (including country)
59, Rue de Rollingergrund L-2440, Luxemborg | |
| 6 Country of incorporation or organization | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into VNU N.V. is \$73

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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► Attach to your income tax return.

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Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|--|
| 3 Name of transferee (foreign corporation)
Travelport Worldwide Limited | 4 Identifying number, if any
98-0505105 |
|--|--|
- 5 Address (including country)
Clarendon House 2 Church Street Hamilton HM 11, Bermuda
- 6 Country of incorporation or organization
- 7 Foreign law characterization (see instructions)
- 8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

- | | |
|---------------------------|--|
| 9 Date of transfer | 10 Type of nonrecognition transaction (see instructions)
Section 351 Transaction |
|---------------------------|--|
- 11** Description of property transferred:
 Cash transfer of \$225

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)**Return by a U.S. Transferor of Property
to a Foreign Corporation**

OMB No. 1545-0026

Department of the Treasury
Internal Revenue Service

▶ Attach to your income tax return.

Attachment
Sequence No. **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Sensata Holding Company, BV | 4 Identifying number, if any |
| 5 Address (including country)
Kolthofsingle 8, 7602 EM Almelo, The Netherlands | |
| 6 Country of incorporation or organization | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see Instructions.

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer 04/25/2006	10 Type of nonrecognition transaction (see instructions) Section 351 Transaction
11 Description of property transferred: Cash transfer of \$2,182	

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Acquisition Fund Five, L.P.	20-0684762

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|---|------------------------------|
| 3 Name of transferee (foreign corporation)
Structured Credit Holdings PLC | 4 Identifying number, if any |
| 5 Address (including country)
61 Fitzwilliam Square Dublin 2 Ireland | |
| 6 Country of incorporation or organization | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

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Part III Information Regarding Transfer of Property (see instructions)

- | | |
|---------------------------|--|
| 9 Date of transfer | 10 Type of nonrecognition transaction (see instructions)
Section 351 Transaction |
|---------------------------|--|
- 11** Description of property transferred:
 Cash transfer of \$2,577
-
- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

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Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) BRE/Hospitality Europe Sarl	4 Identifying number, if any 98-0509498
5 Address (including country) c/o The Blackstone Group 345 Park Avenue, New York, New York 10154	
6 Country of incorporation or organization Luxemborg	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer 08/01/2006	10 Type of nonrecognition transaction (see instructions)
---	---

11 Description of property transferred:
 Total contribution into BRE/Hospitality Europe Sarl is \$239

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Arsenal Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
---------------------------	---

11 Description of property transferred:

Total contribution into Arsenel Asset TMK Limited is \$217

- | | |
|--|---|
| 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer: | |

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Everton Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Everton Asset TMK Limited is \$129

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Blackburn Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Blackburn Asset TMK Limited is \$253

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|---|------------------------------|
| 3 Name of transferee (foreign corporation)
Derby Asset TMK Limited | 4 Identifying number, if any |
| 5 Address (including country)
875 Third Avenue, 21st Floor, New York, New York 10022 | |
| 6 Country of incorporation or organization
Japan | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:
 Total contribution into Derby Asset TMK Limited is \$130

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Liverpool Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
--------------------	--

11 Description of property transferred:

Total contribution into Liverpool Asset TMK Limited is \$449

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
---	------------------------------	--

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
---	------------------------------	--

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
--	------------------------------	--

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Department of the Treasury
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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Reading Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
---------------------------	---

11 Description of property transferred:
 Total contribution into Reading Asset TMK Limited is \$94

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Chelsea Asset TMK Limited	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Chelsea Asset TMK Limited is \$434

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Ginoza KK	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Ginoza KK is \$20

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Karuizawa KK | 4 Identifying number, if any |
| 5 Address (including country)
875 Third Avenue, 21st Floor, New York, New York 10022 | |
| 6 Country of incorporation or organization
Japan | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:
 Total contribution into Karuizawa KK is \$16

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Nanonia | 4 Identifying number, if any |
| 5 Address (including country)
875 Third Avenue, 21st Floor, New York, New York 10022 | |
| 6 Country of incorporation or organization
Korea | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Nanonia is \$1

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Onju	4 Identifying number, if any
5 Address (including country) 875 Third Avenue, 21st Floor, New York, New York 10022	
6 Country of incorporation or organization Korea	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Onju is \$1

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Mesa | 4 Identifying number, if any |
| 5 Address (including country)
875 Third Avenue, 21st Floor, New York, New York 10022 | |
| 6 Country of incorporation or organization
Korea | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see Instructions.
VDA

Form **926** (Rev 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Mesa is \$16

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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to a Foreign Corporation**

OMB No 1545-0028

Department of the Treasury
Internal Revenue Service

▶ Attach to your income tax return.

Attachment
Sequence No **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Alpha Pacific Real Estate Fund, LP	4 Identifying number, if any
---	-------------------------------------

5 Address (including country)
Walker House, PO Box 908GT, Mary Street George Town Cayman Islands

6 Country of incorporation or organization
Cayman Islands

7 Foreign law characterization (see instructions)

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:

Total contribution into Alpha Pacific Real Estate Fund, LP is \$322

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Yaesu One TMK | 4 Identifying number, if any |
| 5 Address (including country)
2-1-6 Yaesu, Chuo-Ku Tokyo, Japan | |
| 6 Country of incorporation or organization
Japan | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Yaesu One TMK is \$516

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) America Square No. 4 Ltd.	4 Identifying number, if any
5 Address (including country) 15 Atholl Crescent Edinburgh, Scotland EH3 8HA	
6 Country of incorporation or organization Scotland	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into America Square No. 4 Ltd. is \$650

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Form **926**
(Rev. December 2005)**Return by a U.S. Transferor of Property
to a Foreign Corporation**

OMB No. 1545-0028

Department of the Treasury
Internal Revenue Service

▶ Attach to your income tax return.

Attachment
Sequence No. **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|-------------------------------------|
| 3 Name of transferee (foreign corporation)
CG Cutlers Gardens (Jersey) Ltd. | 4 Identifying number, if any |
| 5 Address (including country)
3 Devonshire Square London, England EC2M 4YA | |
| 6 Country of incorporation or organization
United Kingdom | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into CG Cutlers Gardens (Jersey) Ltd. is \$2,109

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer.

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(Rev. December 2005)
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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) MC Fujimi TMK	4 Identifying number, if any
5 Address (including country) 1-1-7 Uchisaiwai-Cho Tokyo, Japan	
6 Country of incorporation or organization Japan	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into MC Fukimi TMK is \$335

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) CP Comet Bidco	4 Identifying number, if any
5 Address (including country) c/o Ashurt, Broadwalk House, 5 Appold Street London, England EC2A 2HA	
6 Country of incorporation or organization United Kingdom	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into CP Comet Bidco is \$195

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer.

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Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Real Estate Acquisition Fund Two, L.P.	06-1756661

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Forest Bidco Limited	4 Identifying number, if any
5 Address (including country) c/o Ashurt, Broadwalk House, 5 Appold Street London, England EC2A 2HA	
6 Country of incorporation or organization United Kingdom	
7 Foreign law characterization (see instructions)	

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:
 Total contribution into Forest Bidco is \$139

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Australia Malt Holdco Pty Ltd	4 Identifying number, if any
5 Address (including country) 15 Gough Street Richmond, Victoria, 3121	
6 Country of incorporation or organization Australia	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Australia Malt Holdco Pty Ltd. is \$94

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Form **926**
(Rev. December 2005)
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Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Malt Canada Holdco I Ltd.	4 Identifying number, if any
5 Address (including country) 1705 NW Harborside Drive Vancouver, WA 98668	
6 Country of incorporation or organization Canada	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Malt Canada Holdco I Ltd. is \$114

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)
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Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Malt UK Holdco Ltd.	4 Identifying number, if any
5 Address (including country) Station Maltings, Witham, Essex, England CM8 2DU	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:
 Total contribution into Malt UK Holdco Ltd. is \$184

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)
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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Food Holdings Pty Limited	4 Identifying number, if any
5 Address (including country) Level 4, Customs House 31 Alfred Street, Sydney NSW 2000	
6 Country of incorporation or organization Australia	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III. Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into Food Holdings Pty Limited is \$741

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Form **926**
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Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) SGI Group Holdings Pty Limited	4 Identifying number, if any
5 Address (including country) Level 4, Customs House 31 Alfred Street, Sydney NSW 2000	
6 Country of incorporation or organization Australia	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into SGI Group Holdings Pty Limited is \$1,670

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)
Department of the Treasury
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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Pfaff-Silberblau Hebezeugfabrik GMBH & Co.KG.	4 Identifying number, if any
5 Address (including country) AuBere IndustrieustraBe 18 - D 86316 Friedberg/Derching	
6 Country of incorporation or organization Germany	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Pfaff-Silberblau Hebezeugfabrik GMBH & Co.KG is \$348

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|---|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Boliden A/S | 4 Identifying number, if any |
| 5 Address (including country)
Industrivej 10 DK-7900 Nykoebing Mors | |
| 6 Country of incorporation or organization
Denmark | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
----------------------------------	--

11 Description of property transferred:
 Total contribution into Bolidsen A/S is \$817

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

Form **926**
(Rev. December 2005)
Department of the Treasury
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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Attachment
Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor

Kazickas Family Foundation, Inc.

Identifying number (see instructions)

13-4011883

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.**a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?☐ Yes ☐ No**b** Did the transferor remain in existence after the transfer?☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)**3** Name of transferee (foreign corporation)

Freescall Holdings (Bermuda) I, Ltd.

4 Identifying number, if any

98-0522138

5 Address (including country)

Clarendon House 2 Church Street Hamilton HM 11, Bermuda

6 Country of incorporation or organization**7** Foreign law characterization (see instructions)**8** Is the transferee foreign corporation a controlled foreign corporation?☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer 11/30/2006</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
---	--

11 Description of property transferred:
Total contribution into Freescale Holdings (Bermuda) I, Ltd. is \$3,802

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0028

Attachment
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▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

- 3** Name of transferee (foreign corporation)
Digital Sky Technologies Limited
- 4** Identifying number, if any
- 5** Address (including country)
Trident Chambers, Wichkams Cay PO Box 146 Road Town, Tortola British Virgin Islands
- 6** Country of incorporation or organization
- 7** Foreign law characterization (see instructions)
- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

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Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer 12/15/2006</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
---	--

11 Description of property transferred:
Total contribution into Digital Sky Technologies Limited is \$314

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Bayt.com	4 Identifying number, if any
5 Address (including country) M&C Corporate Services Ltd. Ugland House, South Church Street PO Box 309GT George Town, Grand Cayman	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

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Part III Information Regarding Transfer of Property (see instructions)

- | | |
|---|--|
| <p>9 Date of transfer
12/18/2006</p> | <p>10 Type of nonrecognition transaction (see instructions)</p> |
|---|--|
- 11** Description of property transferred:
Total contribution into Bayt.com is \$23

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0028

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

- 3** Name of transferee (foreign corporation)
Longtop Financial Technologies Limited Company
- 4** Identifying number, if any
- 5** Address (including country)
PO Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
- 6** Country of incorporation or organization
- 7** Foreign law characterization (see instructions)
- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer 12/19/2006</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
---	--

11 Description of property transferred:
Total contribution into Longtop Financial Technologies Limited Company is \$976

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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(Rev. December 2005)**Return by a U.S. Transferor of Property
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Internal Revenue Service

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|---|-------------------------------------|
| 3 Name of transferee (foreign corporation)
Adama Holdings Limited | 4 Identifying number, if any |
| 5 Address (including country)
4 Pikioni Street 8075 Limassol Cyprus | |
| 6 Country of incorporation or organization | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

For Paperwork Reduction Act Notice, see instructions.

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Adama Holdings Limited is \$774

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No 1545-0028

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Carling Technology Limited	4 Identifying number, if any
5 Address (including country) PO Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into Carling Technology Limited is \$513

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Catho Online Ltda.	4 Identifying number, if any
5 Address (including country) Alameda Tocantins 125 Suite 101 Barueri, Sao Paulo Brazil	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
---------------------------	---

11 Description of property transferred:

Total contribution into Catho Online Ltda. is \$1,263

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No 1545-0026

Attachment
Sequence No **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor

Kazickas Family Foundation, Inc.

Identifying number (see instructions)

13-4011883

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.**a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?☐ Yes ☐ No**b** Did the transferor remain in existence after the transfer?☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)**3** Name of transferee (foreign corporation)

Communication Partners SP.Z.O.O.

4 Identifying number, if any**5** Address (including country)

UL. Ciolka 10 01-402 Warszawa Poland

6 Country of incorporation or organization**7** Foreign law characterization (see instructions)**8** Is the transferee foreign corporation a controlled foreign corporation?☐ Yes ☐ No

For Paperwork Reduction Act Notice, see Instructions.

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
11 Description of property transferred: Total contribution into Communication Partners SP.Z.O.O. is \$167	

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:	

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Elemidia Consultoria E Servicos De Marketing S.A.	4 Identifying number, if any
5 Address (including country) AL. Tocantins, 125 24, Aphilaville Baueri, Sao Paulo Brazil	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see Instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into Elemidia Consultoria E Servicios De Marketing S.A. is \$141

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc)? ☐ Yes ☒ No**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Impel Media Limited	4 Identifying number, if any
5 Address (including country) Pasea Estate Road Town, Tortola British Virgin Islands	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Impel Media Limited is \$138

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

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Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

- | | |
|--|------------------------------|
| 3 Name of transferee (foreign corporation)
Lift Medya Reklamcilik Ve Organizasyon Ticaret A.S. | 4 Identifying number, if any |
| 5 Address (including country)
Buyukdere Cad Salih Tozan Sokak N:2/30 Gayrettepe Sisli Istanbul, Turkey | |
| 6 Country of incorporation or organization | |
| 7 Foreign law characterization (see instructions) | |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
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11 Description of property transferred:

Total contribution into Lift Medya Reklamcilik Ve Organizasyon Ticaret is \$29

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Madagascar Oil Limited	4 Identifying number, if any
5 Address (including country) Canon's Court 22 Victoria Street Hamilton HM 12 Bermuda	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For Paperwork Reduction Act Notice, see Instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
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11 Description of property transferred:
 Total contribution into Madagascar Oil Limited is \$193

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0028

Attachment
Sequence No **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Maktoob	4 Identifying number, if any
5 Address (including country) Craigmuir Chambers PO Box 71 Road Town, Tortola British Virgin Islands	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

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Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer	10 Type of nonrecognition transaction (see instructions)
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11 Description of property transferred:

Total contribution into Maktoob is \$108

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor

Kazickas Family Foundation, Inc.

Identifying number (see instructions)

13-4011883

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)
Mission Biofuels

4 Identifying number, if any

5 Address (including country)
Level 8, 50st George's Terrace Pert, Western Australia, WA 6000

6 Country of incorporation or organization**7** Foreign law characterization (see instructions)

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)**9** Date of transfer**10** Type of nonrecognition transaction (see instructions)**11** Description of property transferred:

Total contribution into Mission Biofuels is \$351

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer

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Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) My.Net	4 Identifying number, if any
5 Address (including country) Buyukdere Cad. Salih tozan Sokak N:2/30 Gayrettepe Sisli Istanbul, Turkey	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	
8 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For Paperwork Reduction Act Notice, see instructions.

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into My.Net is \$143

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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Internal Revenue Service

► Attach to your income tax return.

Attachment
Sequence No **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Net Info.	4 Identifying number, if any
5 Address (including country) BG AD Municipality Triaditsa Tsar Assen Str. No. 77 Sofia, Bulgaria	
6 Country of incorporation or organization	
7 Foreign law characterization (see instructions)	

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

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VDA

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer

10 Type of nonrecognition transaction (see instructions)

11 Description of property transferred:

Total contribution into Net Info. is \$121

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

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▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Kazickas Family Foundation, Inc.	Identifying number (see instructions) 13-4011883
--	---

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Overseas Acquisition Fund Four, LP	20-2231360

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Yandex	4 Identifying number, if any
--	------------------------------

5 Address (including country)
Technologoes Ltd. Petoussis Bros Building 18 Evagora Papchristoforou Str. 3rd FL 3030 Limassol Cyprus

6 Country of incorporation or organization

7 Foreign law characterization (see instructions)

- 8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

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Part III Information Regarding Transfer of Property (see instructions)

<p>9 Date of transfer</p>	<p>10 Type of nonrecognition transaction (see instructions)</p>
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11 Description of property transferred:
 Total contribution into Yandex is \$1,032

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? ☐ Yes ☒ No

14a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer: